nzx release+

GNZ Bond Issuer Limited – FY27 Interim Result

Date 23 November 2026

Release Immediate

GNZ Bond Issuer Limited, a wholly owned subsidiary of Goodman New Zealand Limited, has provided the NZX with its unaudited interim financial statements for the six months to 30 September 2026.

GNZ Bond Issuer Limited received $13.5 million of interest income (1H26 $13.5 million) and incurred $13.5 million of interest expense (1H26 $13.5 million) during the period.

GNZ Bond Issuer Limited changed its name on 1 April 2026 from GMT Bond Issuer Limited to GNZ Bond Issuer Limited.

In September 2026, S&P Global Ratings Australia Pty Limited reaffirmed the BBB+ rating of GNZ Bond Issuer Limited's bonds.

For further information, please contact:

James Spence
Chief Executive Officer
(09) 903 3269

Andy Eakin
Chief Financial Officer
(09) 375 6077

Attachments provided to NZX:

1. GNZ Bond Issuer Limited – FY27 Interim Result
2. Goodman NZ and GNZ Bond Issuer Limited Interim Financial Statements 2027
3. NZX Results Announcement Form

About GNZ Bond Issuer Limited

GNZ Bond Issuer Limited is a special purpose finance entity for Goodman NZ (GNZ). GNZ is New Zealand's leading warehouse and logistics space provider, managing a high-quality industrial property portfolio valued at $4.9 billion as at 30 September 2026 housing more than 200 customers. GNZ has a proven development capability and is focused on core industrial property markets in Auckland. It is one of the NZX's largest listed issuers and holds an investment grade credit rating of BBB from S&P Global Ratings Australia Pty Limited.

GNZ has a stapled structure comprising Goodman New Zealand Limited (GNZL) and Goodman Property Services (NZ) Limited (GPS) and subsidiaries of GNZL and GPS. Each GNZL share is stapled to a GPS share and they are quoted on the NZX Main Board as a single stapled security (NZX: GNZ).