QUOTATION NOTICE: NZX DEBT MARKET
ASB BANK LIMITED ("ABB130") NOTES

Company:	ASB Bank Limited ("ABB")
Security Code:	ABB130
ISIN:	NZABBDG008C9
Details of Issue:	NZ$800,000,000 of unsecured, unsubordinated, fixed rate medium term notes
Offer Opening Date:	Tuesday, 10 November 2026
Offer Closing Date:	10am, Thursday, 12 November 2026
Maturity Date:	Wednesday, 19 November 2031
Interest Rate:	4.782% per annum
Interest Payment Dates:	19 May and 19 November of each year up to and including the Maturity Date
Date of First Interest Payment:	Wednesday, 19 May 2027
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ$5,000
Minimum Holding:	NZ$5,000
Minimum Transferable Amount:	NZ$1,000
Face Value:	NZ$1.00 per Note
Supervisor:	Not applicable
Lead Manager:	Commonwealth Bank of Australia
Trust Deed Dated:	Issued pursuant to the deed poll dated 18 October 2007 (as amended and restated from time to time, including most recently on 1 July 2019) and supplemented by the Terms Sheet dated 12 November 2026.
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Issue Date:	Thursday, 19 November 2026

Expected Commencement of Trading on the NZX Debt Market:	Friday, 20 November 2026