NZX Announcement

12 November 2026

Interest Rate Set

ASB Bank Limited (**ASB**) confirmed today that the interest rate for the NZ$800 million unsecured unsubordinated fixed rate notes maturing on 19 November 2031 to be issued on 19 November 2026 (**Notes**) has been set at 4.782% per annum.

More information on the offer is contained in the Final Terms Sheet for the offer which is attached.

ENDS

For enquiries, contact:
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