QUOTATION NOTICE: NZX DEBT MARKET
AUCKLAND INTERNATIONAL AIRPORT LIMITED ("AIA300")
BONDS

Company:	Auckland International Airport Limited ("AIA")
Security Code:	AIA300
ISIN:	NZAIAD0300L1
Details of Issue:	NZ$350,000,000 unsecured, unsubordinated, fixed rate bonds.
Offer Opening Date:	Wednesday, 4 November 2026
Offer Closing Date:	Friday, 6 November 2026
Maturity Date:	Monday, 17 November 2031
Interest Rate:	4.74% per annum
Interest Payment Dates:	17 November and 17 May in each year until and including the Maturity Date.
Date of First Interest Payment:	Monday, 17 May 2027
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before an Interest Payment Date, or if not a business day, the immediately preceding business day.
Minimum Application Amount:	NZ$10,000 and multiples of NZ$1,000 thereafter
Minimum Holding:	NZ$10,000 and multiples of NZ$1,000 thereafter
Minimum Transferable Amount:	NZ$1,000
Face Value:	NZ$1.00 per Bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Lead Manager:	ANZ Bank New Zealand Limited Bank of New Zealand Forsyth Barr Capital Markets Limited
Trust Deed Dated:	Master Trust Deed dated 9 July 2004 (as amended and restated from time to time), as modified and supplemented by the supplemental trust deed dated 29 October 2026
Registrar:	MUFG Pension & Market Services (NZ) Limited
Settlement Status:	NZCDC Settlement System

Issue Date:	Tuesday, 17 November 2026
Expected Commencement of Trading on the NZX Debt Market:	Wednesday, 18 November 2026