Auckland Airport

Market Release | 6 November 2026

Auckland Airport announces interest rate for retail bond offer

Following the successful bookbuild process for its retail bond offer ("**Retail Offer**"), Auckland International Airport Limited announced today that the Retail Offer had closed and NZ$350,000,000 had been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the Retail Offer.

The interest rate for the fixed rate bonds will be 4.74 per cent per annum, which reflects a margin of 0.75 per cent over the underlying base rate. The bonds will be issued on 17 November 2026 and will mature on 17 November 2031. The bonds are expected to be quoted on the NZX Debt Market.

A final terms sheet for the issue will be released shortly.

ENDS

For more information:

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Joint Lead Managers – Retail Offer

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