Auckland Airport

Market Release | 6 November 2026

Auckland Airport announces books closed for retail bond offer

Retail Offer

Following the successful bookbuild process for its retail bond offer ("**Retail Offer**"), Auckland International Airport Limited ("**Auckland Airport**") confirmed today that the Retail Offer has closed and NZ$350,000,000 has been allocated to the participants (or their clients) in the bookbuild process. The final orderbook was in excess of NZ$390,000,000 (excluding Joint Lead Manager trading interest). There was no public pool for the Retail Offer.

The issue margin for the fixed rate bonds has been set at 0.75 per cent per annum and the interest rate will be announced later today with the final terms sheet.

Wholesale Offer

As announced by Auckland Airport earlier today, Auckland Airport has decided not to proceed with its wholesale offer of floating rate bonds.

ENDS

For more information:

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Joint Lead Managers – Retail Offer

ANZ Bank New Zealand Limited

Bank of New Zealand

Forsyth Barr Capital Markets Limited