NZX
NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at February 2025

Section 1: Issuer information	
Name of issuer	Me Today Limited
NZX ticker code	MEE
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZRLVE0001S2
Currency	New Zealand dollars
Section 2: Capital change details	
Number issued	1. 42,854,976 2. 930,522
Nominal value (if any)	N/A
Issue price per security	1. $0.06 2. $0.0806
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	1. 45.34% 2. 0.98%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue (the reason for change must be identified here)	1. Issue of shares in relation to Series 1 Warrants exercised that closed at 5pm 30 October 2026. 2. Issue of shares to independent directors for part cash balance payable for director fees up to 30 September 2026.
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	138,307,804 quoted shares NIL Treasury Stock.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No
Specific authority for the issue, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	1. Shareholder approval 30 October 2025 in accordance with NZX Listing Rule 4.2.1. 2. Board resolutions dated 03 November 2026 in accordance with Listing Rule 4.7.1

Terms or details of the issue (for example: restrictions, escrow arrangements)	The new quoted ordinary shares rank equally with all other fully paid ordinary shares.
Date of issue	06 November 2026
Section 4: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Stephen Sinclair
Contact person for this announcement	Stephen Sinclair
Contact phone number	+64 21 330 053
Contact email address	stephen@metoday.com
Date of release through MAP	06 November 2026