Auckland Airport

Market Release | 6 November 2026

Auckland Airport bond offers: bookbuild update no. 2

Retail offer

On 4 November 2026, Auckland International Airport Limited ("**Auckland Airport**") announced an offer ("**Retail Offer**") of up to NZ$100,000,000 (with the ability to accept oversubscriptions at Auckland Airport's discretion) of five-year fixed rate bonds ("**Retail Bonds**") to institutional investors and New Zealand retail investors.

The bookbuild process for the Retail Bonds is continuing:

- Firm and soft orderbook in excess of NZ$585,000,000 (excluding Joint Lead Manager trading interest) at the revised indicative margin of 0.75 per cent per annum to 0.80 per cent per annum (as announced by Auckland Airport at 4:00pm on 4 November 2026)
- The indicative margin for the Retail Bonds has been revised to 0.75 per cent per annum
- Bids are due by 10:30am on Friday, 6 November 2026

Further details of the Retail Offer are set out in the Terms Sheet which was attached to the launch announcement on 4 November 2026 at 9:30am.

The maximum amount of Retail Bonds to be issued by Auckland Airport under the Retail Offer will not exceed NZ$350,000,000.

Wholesale Offer

On 4 November 2026, Auckland Airport also announced an offer ("**Wholesale Offer**") of up to NZ$150,000,000 of floating rate bonds maturing in November 2029 to certain wholesale investors only ("**Wholesale Bonds**"). Auckland Airport has decided not to proceed with the Wholesale Offer.

ENDS

For more information:

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Joint Lead Managers – Retail Offer

ANZ Bank New Zealand Limited

Bank of New Zealand

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