

Third Age Health delivers 1H27 NPATA¹ of \$2,422k up 39% and 28% on 1H26 and 2H26 respectively.

1H27 Business Highlights

- Services provided to 129 Aged Residential Care (“ARC”) facilities at the end of 1H27 up 7 YoY
- The number of ARC residents (patients) receiving care increased 6.9% YoY to 7,654 residents.
- The combined enrolled patient population was 26,031 at the end of 1H27, down 4.3% YoY, with the decline entirely within Community General Practice.

Financial Highlights (unaudited) \$'000	1H27	1H26	1H change	2H26	2H change
Revenue	12,867	10,653	20.8%	11,835	8.7%
EBIT	3,473	2,539	36.8%	2,752	26.2%
EBIT Margin	27.0%	23.8%	3.2%	23.3%	15.9%
NPBTA ²	3,272	2,367	38.2%	2,552	28.2%
NPBTA%	25.4%	22.2%	3.2%	21.6%	3.8%
NPATA¹	2,422	1,742	39.0%	1,891	28.1%
NPATA%	18.8%	16.4%	2.4%	16.0%	2.8%
Statutory NPAT	2,104	1,520	38.4%	1,571	33.9%
Statutory NPAT%	16.4%	14.3%	2.1%	13.3%	3.1%
Diluted earnings per share	18.50	14.22	30.1%	14.16	30.6%
Ordinary dividends per share (cents)	8.00	8.00	0%	8.00	0%
Return on Equity (TTM)	53.3%	62.9%	-9.6%	55.9%	-2.6%
Return on Capital Employed (TTM)	46.5%	41.5%	5.0%	44.1%	2.4%

1H27 Financial Highlights (Unaudited)

- **Group revenue** up 20.8% YoY to **\$12,867k** and 8.7% over 2H26 (1H26: \$10,653k; 2H26: \$11,835k).
- **Revenue** from ARC-related business up 33.8% YoY to **\$9,153k** (1H26: \$6,840k).
- **NPBTA²** up 38.2% YoY at **\$3,272k** and 28.2% over 2H26 (1H26: \$2,367k; 2H26: \$2,552k).
- **NPATA** (adjusted for unaudited tax calculation) up 39.0% YoY to **\$2,422k** and 28.1% over 2H26 (1H26: \$1,742k, 2H26: \$1,891k).
- **Statutory NPAT** (adjusted for unaudited tax calculation) up 38.4% YoY to **\$2,104k** and 33.9% over 2H26 (1H26: \$1,520k, 2H26: \$1,571k).

¹ NPATA (Net Profit After Tax Before Amortisation) is adjusted for non-cash amortisation charges arising as a result of purchase accounting rules.

² NPBTA (Net Profit Before Tax and Amortisation) is adjusted for non-cash amortisation charges arising as a result of purchase accounting rules.

Dividend Declaration

A fully imputed second-quarter dividend of 4.00 cents per share has been declared, in line with TAH's dividend policy. Together with the 4.00 cents per share paid for the first quarter, this brings total dividends for 1H27 to 8.00 cents per share. **The board of directors of Third Age Health Services Limited has approved the release of this document to the market.**

About Third Age Health (NZX:TAH)

Third Age Health is New Zealand's only specialised provider of general practice health care services for older people living in retirement villages, private hospitals, secure dementia units as well as in communities across New Zealand. A dedicated Third Age Health clinical team provides onsite clinics, rostered rounds and after hours on-call healthcare services aimed at supporting the health and wellbeing of older people to improve quality of life. As well as providing clinical services for aged care facilities throughout New Zealand, Third Age Health owns several general practices providing quality primary healthcare to people of all ages.

www.thirdagehealth.co.nz