

Market Release | 29 October 2026

Auckland Airport considers bond offers

Retail Offer

Auckland International Airport Limited ("**Auckland Airport**") is considering an offer of five-year fixed rate bonds maturing in November 2031 ("**Retail Offer**") to institutional investors and New Zealand retail investors.

Any such Retail Offer will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as Auckland Airport's existing quoted debt securities. The bonds are expected to be quoted on the NZX Debt Market. It is expected that full details of the Retail Offer will be released the week of 2 November 2026, subject to market conditions.

Auckland Airport has appointed ANZ Bank New Zealand Limited ("**ANZ**"), Bank of New Zealand ("**BNZ**") and Forsyth Barr Capital Markets Limited as Joint Lead Managers in relation to the Retail Offer.

Investors can register their interest with the Joint Lead Managers for the Retail Offer or their usual financial adviser. Indications of interest will not involve an obligation or commitment of any kind. No money is currently being sought and no bonds can be applied for or acquired in relation to the Retail Offer until the Retail Offer opens and the investor has received a copy of the offer document in relation to the bonds.

Wholesale Offer

Auckland Airport is also considering making an offer of floating rate bonds maturing in November 2029 ("**Wholesale Offer**") to certain wholesale investors only. Retail investors may not participate in the Wholesale Offer. Auckland Airport has also appointed ANZ and BNZ as Joint Lead Managers in relation to the Wholesale Offer.

It is expected that full details of the Wholesale Offer will be made available by the Joint Lead Managers for the Wholesale Offer to certain wholesale investors during the week of 2 November 2026, subject to market conditions.

If Auckland Airport makes the Retail Offer and the Wholesale Offer, the maximum amount of bonds to be issued by Auckland Airport under the Retail Offer and the Wholesale Offer together would not exceed NZ\$350,000,000.

A copy of a market update presentation to be made by Auckland Airport is **attached**.

ENDS

For more information:

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Joint Lead Managers – Retail Offer

ANZ Bank New Zealand Limited

Bank of New Zealand

Forsyth Barr Capital Markets Limited

Joint Lead Managers – Wholesale Offer

ANZ Bank New Zealand Limited

Bank of New Zealand