



QUOTATION NOTICE: NZX DEBT MARKET

KIWI PROPERTY GROUP LIMITED (“KPG”)

Company:	Kiwi Property Group Limited (“KPG”)
Security Code:	KPG080
ISIN:	NZKPGD0080L0
Details of Issue:	NZ\$200,000,000 fixed rate senior secured green bonds (“Green Bonds”)
Offer Opening Date:	Tuesday, 20 October 2026
Offer Closing Date:	Friday, 23 October 2026
Maturity Date:	Wednesday, 2 November 2033
Interest Rate:	5.62%
Interest Payment Dates:	2 May and 2 November in each year until and including the maturity date
Date of First Interest Payment:	Sunday, 2 May 2027. However, as this is not a Business Day, the first interest payment will be made on Monday, 3 May 2027
First Interest Paid To:	Holder as at 5.00pm on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000, providing that after any transfer the transferor and the transferee each hold Green Bonds with an aggregate Principal Amount of at least NZ\$5,000 (or no Green Bonds)
Face Value:	NZ\$1.00 per Green Bond
Supervisor:	Public Trust
Joint Lead Managers:	ANZ Bank New Zealand Limited Bank of New Zealand Craigs Investment Partners Limited Forsyth Barr Capital Markets Limited
Trust Deed Dated:	Master Trust Deed dated 30 June 2014 and supplemented by the supplemental trust deed dated 20 October 2026



Registrar:	MUFG Pension & Market Services
Settlement Status:	NZCDC Settlement System
Issue Date:	Monday, 2 November 2026
Expected Commencement of Trading on the NZX Debt Market:	Tuesday, 3 November 2026