



Annual Meeting

21 OCTOBER 2026

THE ULTIMATE EXPERIENCE IN ENTERTAINMENT

Opening Karakia



CHAIR
JULIAN COOK



Welcome to the 2026 Annual Meeting

- Meeting duly convened with a quorum present
- The Annual Meeting is a **hybrid** meeting, so shareholders and bondholders can participate either online or in person
- Shareholders participating online can view the presentations, ask questions and vote on the resolutions on their selected devices
- Bondholders participating online can view the presentations on their selected devices, but cannot ask questions or vote on the resolutions



Online Instructions – Questions/Assistance

- If you have a question to submit during the meeting
 - Select the 'Q&A' tab on your screen at any time
 - Type your question into the field and press send
 - Your question will be immediately submitted
- The 'Q&A' tab can also be used for assistance
 - Submit your query in the same manner as typing a question and a Computershare representative will respond to you directly
 - Alternatively, call Computershare on 0800 650 034

ONLINE INSTRUCTIONS

- 1** Select the Q&A tab
- 2** Type your question in the field
- 3** Press 'send' to submit your question

Voting online and in person

- You can vote online on the resolutions once voting opens
 - To vote, click on the 'Vote' tab, and select your voting direction from the options shown
 - Vote for all resolutions at once or by each resolution
 - Your vote has been cast when the tick appears
 - To change your vote, select 'Change Your Vote'
- If you are attending in person at the NZICC
 - Complete your voting paper
 - Place your completed voting paper in one of the ballot boxes at the end of the meeting

ONLINE INSTRUCTIONS

- 1** Select voting directions
- 2** Green tick = vote cast
- 3** Select 'change your vote' to change a vote

SkyCity Board of Directors



Julian Cook, Chair



Donna Cooper, Director



**David Attenborough,
Director**



Chad Barton, Director



Kate Hughes, Director



Glenn Davis, Director

Meeting agenda

Chair's Address

Chief Executive Officer's Address

Formal Proceedings

Resolutions and questions relating to the resolutions

Shareholder Questions

Close of meeting

Refreshments in the foyer



CHAIR'S ADDRESS JULIAN COOK



Chair's Address

FY26 performance

Strategic Achievements

Adelaide

Online Casino

Actions to Enhance Shareholder Value

Board and Governance Evolution

Looking Ahead

FY26 Financial Results

UNDERLYING¹ REVENUE \$822.7m (0.31%) pcp	UNDERLYING¹ EBITDA \$181.6m (22.3%) pcp	UNDERLYING¹ NPAT \$38.0m (46.9%) pcp	CASHFLOW FROM OPERATIONS \$121.7m 169.2% pcp
REPORTED REVENUE \$878.9m 6.5% pcp	REPORTED EBITDA \$120.5m (44.2%) pcp	REPORTED NPAT \$18.2m (37.6%) pcp	GROUP CAPITAL EXPENDITURE \$95.4m
TOTAL VISITATION >10.1m (4.4%) pcp	UNDERLYING EBITDA MARGIN 22.1% 28.3% in pcp	NET DEBT/ EBITDA² 3.1x (covenant)	NET DEBT \$591m

1.

Refer to Annual Report for a description and further details of SkyCity's underlying results

2.

Last 12 months reported EBITDA, adjusted as per bank covenants – see annual report for reconciliation



CEO's Address



FY26 performance

Strategic Achievements

Adelaide

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Looking Ahead

Looking Ahead

KEY PRIORITIES

STRENGTHEN OUR CORE OPERATIONS

CAPITALISE ON NZICC CONTRIBUTION TO AUCKLAND PRECINCT

DELIVER COST OUT PROGRAMME

COMPLETE ASSET MONETISATION PROGRAMME

SECURE OUR POSITION IN ONLINE CASINO MARKET

CEO'S ADDRESS JASON WALBRIDGE



FY26 Progress



Asset
monetisation



Cost Out
programme



Carded Play



NZICC



Key upcoming priorities

→ Complete asset monetisation programme

→ Adelaide

→ Cost-out programme

→ Online casino

→ Realise value in Auckland precinct

Trading update and outlook



1Q27 trading in line with outlook discussed in August



Revenue tracking inline with expectations and cost saving initiatives progressing well



Subdued consumer conditions in New Zealand and Australia



Re-iterating previous earnings outlook



One-off change costs associated with cost-out programme between \$17 - \$22 million



Capital expenditure in mid point of range (\$80m - \$100m) plus online licence costs of \$30m

FORMAL PROCEEDINGS JULIAN COOK



Proxies received

- Three resolutions set out in the Notice of Meeting
- 759,822,845 proxy votes received by 10.00 am on Monday 19 October 2026

RESOLUTIONS	VALID PROXIES RECEIVED	% OF ISSUED CAPITAL ¹
Item 1: Re-election of David Attenborough as a Director	759,822,845	68.9%
Item 2: Re-election of Donna Cooper as a Director	759,664,852	68.9%
Item 3: Remuneration of Auditor	760,339,969	68.9%

ONLINE INSTRUCTIONS

- 1

Select voting directions
- 2

Press ‘for’, ‘against’ or ‘abstain’
- 3

Green tick = vote cast

1. Total number of SkyCity Entertainment Group shares on issue is 1,103,055,047.



Proxy results

RESOLUTION DETAILS		PROXY INSTRUCTIONS		
RESOLUTION	FOR ¹	AGAINST	UNDIRECTED	TOTAL
Item 1: Re-election of David Attenborough as a Director	681,420,242	69,609,523	8,793,080	759,822,845
Item 2: Re-election of Donna Cooper as a Director	744,102,314	6,813,229	8,749,309	759,664,852
Item 3: Remuneration of Auditor	725,298,878	26,213,049	8,828,042	760,339,969

1. Proxy instructions from affiliated parties and directed towards the Board are counted in favour of the resolution, in the 'FOR' category.



Formal resolutions

RESOLUTION 1: Re-election of David Attenborough

RESOLUTION 2: Re-election of Donna Cooper

RESOLUTION 3: Remuneration of Auditor

Resolution 1

Re-election of David Attenborough

- Appointed to Board in March 2023
- Independent
- Chair of the Online Sub Committee
- Member of the Audit Committee
- Member of the People and Culture Committee
- Member of the Governance and Nominations Committee



The Board unanimously recommends that shareholders vote in favour of Mr Attenborough's re-election

Resolution 2

Re-election of Donna Cooper

- Appointed to Board in September 2023
- Independent
- Chair of the People and Culture Committee
- Member of the Risk and Compliance Committee
- Member of the Online Sub Committee
- Member of the Governance and Nominations Committee



The Board unanimously recommends that shareholders vote in favour of Ms Cooper's re-election

Resolution 3

Remuneration of Auditor

- Authorise the directors to fix the auditor's remuneration
- PricewaterhouseCoopers continues as the auditor of SkyCity

The Board unanimously recommends that shareholders vote in favour of Resolution 3

SHAREHOLDER QUESTIONS

Closing Karakia



THANK YOU

Disclaimer

- All information included in this presentation is provided as at 21 October 2026
- This presentation, as well as the Chair's and Chief Executive Officer's addresses, include forward-looking statements. Forward-looking statements, by their nature, involve inherent risks and uncertainties. Many of those risks and uncertainties are matters which are beyond SkyCity's control and could cause actual results to differ from those predicted. Variations could either be materially positive or materially negative
- This presentation has not taken into account any particular investor's investment objectives or other circumstances. Investors are encouraged to make an independent assessment of SkyCity and seek financial advice.