

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 8 October 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.17492	37,296,268	-
APA	Smart Asia Pacific ETF	4.10206	42,610,726	100,000
ASD	Smart Australian Dividend ETF	2.23116	25,554,541	-
ASF	Smart Australian Financials ETF	12.80284	5,115,468	-
ASP	Smart Australian Property ETF	1.45433	15,297,531	-
ASR	Smart Australian Resources ETF	9.50066	14,707,633	75,000
AUE	Smart Australian ESG ETF	3.72139	2,165,228	-
AUS	Smart Australian Top 200 ETF	4.28719	111,012,708	-
BOT	Smart Automation and Robotics ETF	8.89072	12,145,891	20,000
BTC	Smart Bitcoin ETF	3.20975	17,065,123	-
DIV	Smart NZ Dividend ETF	1.26810	86,282,211	-
EMF	Smart Emerging Markets ETF	2.10459	92,649,155	150,000
EMG	Smart Emerging Markets ESG ETF	4.20184	9,737,676	30,000
ESG	Smart Global ESG ETF	5.41562	67,335,216	-
EUF	Smart Europe ETF	3.05250	61,601,036	-
EUG	Smart Europe ESG ETF	4.75678	6,292,921	-
FNZ	Smart NZ Top 50 ETF	3.06043	181,340,182	(100,000)
GBF	Smart Global Bond ETF	2.99584	9,038,293	-
GGB	Smart Global Government Bond ETF	2.45391	2,284,554	-
GLD	Smart Gold ETF	3.87426	17,469,286	(50,000)
GPR	Smart Global Property ETF	2.66314	1,771,307	-
INF	Smart Global Infrastructure ETF	3.00270	2,397,059	-
JPN	Smart Japan ESG ETF	4.03003	7,274,840	65,000
LIV	Smart Healthcare Innovation ETF	4.22823	7,094,680	30,000
MDZ	Smart NZ Mid Cap ETF	5.76062	21,240,674	-
MZY	Smart Australian Mid Cap ETF	13.20521	23,882,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19105	5,116,727	-
NPF	Smart NZ Property ETF	1.00788	66,261,748	500,000
NZB	Smart NZ Bond ETF	3.00142	20,464,077	-
NZC	Smart NZ Cash ETF	3.00709	15,363,712	(20,000)
NZG	Smart S&P/NZX 50 ETF	2.60814	56,051,142	-
NZT	Smart S&P/NZX 20 ETF	2.47610	2,781,742	-
OZY	Smart Australian Top 20 ETF	6.27725	36,381,267	-
TNZ	Smart NZ Top 10 ETF	2.07027	50,881,573	-
TWF	Smart Total World ETF	5.51364	76,084,208	(30,000)
TWH	Smart Total World (NZD Hedged) ETF	4.95545	167,364,889	715,000
USA	Smart US ESG ETF	6.46535	7,426,766	(35,000)
USF	Smart US 500 ETF	24.26901	52,766,994	-
USG	Smart US Large Growth ETF	18.01258	36,028,866	(25,000)
USH	Smart US 500 (NZD Hedged) ETF	4.21070	64,835,000	250,000
USM	Smart US Mid Cap ETF	10.82787	5,252,745	-
USS	Smart US Small Cap ETF	9.66120	5,708,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.91425	14,764,091	20,000
USV	Smart US Large Value ETF	7.56262	10,423,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited
0800 80 87 80
contactus@martinvest.co.nz