

01.10.2026

Market Release

Maturity of ARG020 Green Bonds

Argosy Property Limited ("Argosy") advises that its ARG020 Green Bonds (\$100 million) will mature on Thursday, 29 October 2026.

The ARG020 Green Bonds will cease trading ahead of maturity, in line with NZX Debt Market rules. Key dates in relation to the maturity of the bonds are set out below:

Event	Date
Final day of trading	Thursday, 15 October 2026
Ex date	Friday, 16 October 2026
Record date	Monday, 19 October 2026
Final quotation date	Thursday, 29 October 2026
Maturity date	Thursday, 29 October 2026
Payment date	Thursday, 29 October 2026

The maturing ARG020 bonds will be refinanced with bank debt.

Argosy is currently refinancing its syndicated bank facilities with ANZ Bank New Zealand Limited, Bank of New Zealand, Commonwealth Bank of Australia, Industrial and Commercial Bank of China Limited and Westpac New Zealand Limited. The total amount of the bank facility will increase by \$25m to \$750m.

Argosy intends to implement a Green Loan Framework, and expects to designate all or part of its bank debt as green loans.

After refinancing, Argosy's total funding tenure including the remaining bond (ARG030) will increase to 3.5 years.

END.