



QUOTATION NOTICE: NZX DEBT MARKET METLIFECARE LIMITED BONDS (“MET020”)

Company:	Metlifecare Limited (“MET”)
Security Code:	MET020
ISIN:	NZMETDT002C0
Details of Issue:	\$150,000,000 of secured, unsubordinated, fixed rate sustainability bonds
Offer Opening Date:	Monday, 21 September 2026
Offer Closing Date:	Thursday, 24 September 2026
Maturity Date:	30 September 2032
Interest Rate:	6.27% per annum
Interest Payment Dates:	Quarterly in arrear in equal payments on 30 March, 30 June, 30 September and 30 December in each year (or if that day is not a Business Day, the next Business Day) until and including the Maturity Date
Date of First Interest Payment:	Wednesday, 30 December 2026
First Interest Paid To:	Holder as at the close of business on the Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	\$5,000 (if not zero)
Minimum Transferable Amount:	\$1,000 (and multiples of \$1,000 thereafter), subject to the Minimum Holding Amount (if not zero)
Face Value:	\$1.00 per bond
Joint Lead Managers:	Bank of New Zealand, Craigs Investment Partners Limited, Forsyth Barr Capital Markets Limited, Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
Trust Deed Dated:	Issued pursuant to the Master Trust Deed dated 6 September 2019 (as amended on 29 January 2021 and from time to time), as modified and supplemented by the supplemental deed dated 21 September 2026.



Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Issue Date:	Wednesday, 30 September 2026
Expected Commencement of Trading on the NZX Debt Market:	Thursday, 1 October 2026

A handwritten signature in black ink, appearing to read "Hishaam Mirza", written over a horizontal line.

Hishaam Mirza
Chief Executive Officer
NZX Limited

24 September 2026