

24 September 2026

METLIFECARE LIMITED BOND OFFER – FINAL TERMS SHEET

Further to Metlifecare Limited's (NZX: MET) (**Metlifecare**) announcement earlier today, the final terms sheet relating to its offer of secured, unsubordinated, 6 year fixed rate sustainability bonds (**Bonds**) has been provided to NZX with this announcement and is available at www.metlifecare.co.nz/metlifecare-bond-offer.

Investors can contact one of the Joint Lead Managers or their usual financial advice provider for more details.

This announcement is authorised for release to the market by the board of Metlifecare.

Arranger and Joint Lead Manager

Bank of New Zealand

Joint Lead Managers

Craigs Investment Partners Limited

Forsyth Barr Capital Markets Limited

Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)

ENDS

For further information, please contact:

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About Metlifecare

Metlifecare is a leading New Zealand operator of retirement villages and aged residential care, providing rewarding lifestyles and outstanding care to more than 7,600 New Zealanders. Established in 1984, it owns and operates a portfolio of 38 villages across Aotearoa and employs more than 2,500 people.