metlifecare

24 September 2026

## METLIFECARE LIMITED BOND OFFER – INTEREST RATE SET

Metlifecare Limited (NZX: MET) (**Metlifecare**) today confirmed that, following a successful bookbuild for its offer of secured, unsubordinated, 6 year fixed rate sustainability bonds (**Bonds**), $150 million of Bonds have been allocated to the participants (or their clients) involved in the bookbuild process. There was no public pool for the offer.

The interest rate for the Bonds has been set at 6.27% per annum. This reflects an issue margin of 1.75% per annum over the swap rate.

The Bonds will be issued on 30 September 2026 and will mature on 30 September 2032.

The Bonds are expected to be quoted on the NZX Debt Market under the ticker code MET020 and commence trading on 1 October 2026.

A copy of the final terms sheet (updated for the interest rate set out above) will be provided to NZX shortly and will also be available at www.metlifecare.co.nz/metlifecare-bond-offer.

Investors can contact one of the Joint Lead Managers or their usual financial advice provider for more details.

This announcement is authorised for release to the market by the board of Metlifecare.

**Arranger and Joint Lead Manager**

Bank of New Zealand

**Joint Lead Managers**

Craigs Investment Partners Limited

Forsyth Barr Capital Markets Limited

Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)

**ENDS**

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### About Metlifecare

Metlifecare is a leading New Zealand operator of retirement villages and aged residential care, providing rewarding lifestyles and outstanding care to more than 7,600 New Zealanders. Established in 1984, it owns and operates a portfolio of 38 villages across Aotearoa and employs more than 2,500 people.