

A modern building with a curved facade, featuring a combination of dark wood cladding and large glass panels. The building is situated on a hillside covered with dark mulch and clumps of tall, dry grass. The sky is blue with scattered white clouds.

Metro Performance Glass

Annual General Meeting of Shareholders

22 September 2026



Introduction

Shawn Beck - Chairman

Agenda

- **Welcome and introductions**
- **Managing Director address**
- **Formal business and resolution**
- **General business and shareholder questions**

A photograph of a modern John Deere dealership building at dusk. The building features large glass windows and doors, revealing several green John Deere tractors parked inside. Outside, a large green John Deere tractor with a front loader is parked on a grassy area next to a paved road. A street light is visible in the background, and the sky is a deep blue.

Welcome and Introductions

Welcome and Introductions

- **Shawn Beck - Independent Chair**
- **Julia Mayne – Independent director**
- **Pramod Khatri – Independent director**
- **Stephen Robertson – Non-Independent director**
- **Simon Bennett – Managing and Non – Independent director**

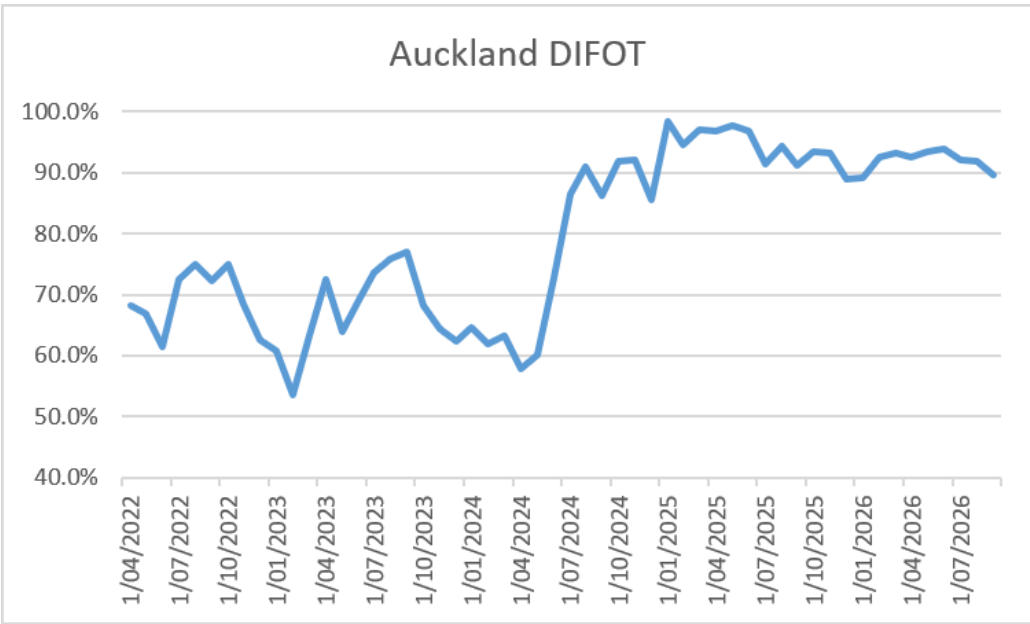
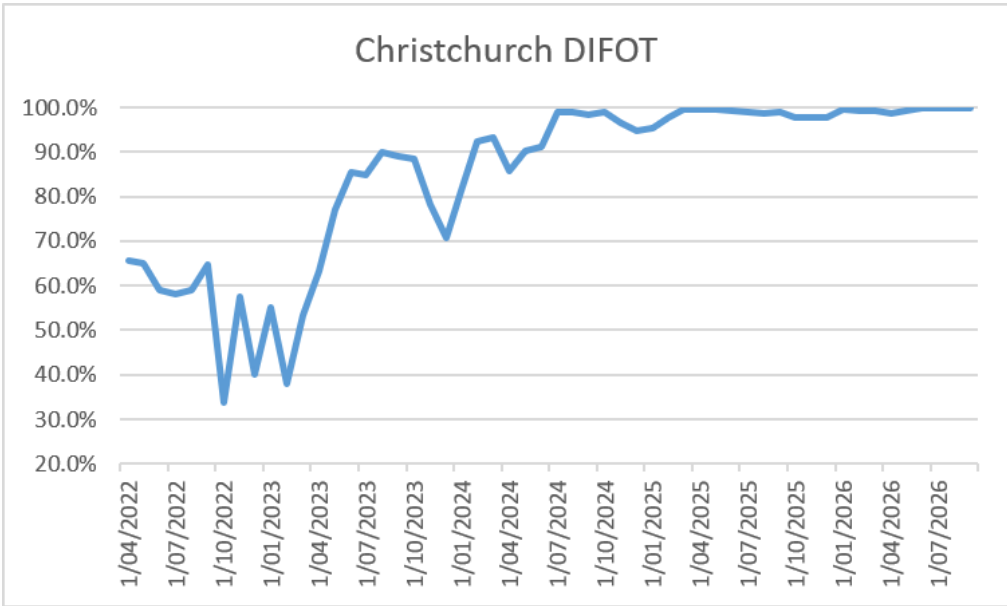


Managing Director's Address



Business overview

Key performance indicator – Delivery in Full on Time by month



A photograph of a modern building with a curved facade, featuring wood paneling and large glass windows. The building is situated on a hill covered in dark mulch and small, yellowish-green plants. The sky is blue with scattered white clouds. The text "FY26 Results overview" is overlaid in white on the lower part of the image.

FY26 Results overview

FY 2026 Group Results

Group Earnings Results	FY26	FY25	Change	
Revenue	208,163	213,922	(5,759)	↓
Gross Profit	79,336	83,274	(3,938)	↓
Gross Profit %	38%	39%		
Distribution and glazing expenses	38,116	41,511	(3,395)	↓
Selling and marketing expenses	11,071	11,717	(646)	↓
Administration expenses	29,264	30,683	(1,419)	↓
Earning before significant items, interest and tax	885	(637)	1,522	↑

Segmental analysis	FY26		FY25	
	New Zealand	Australia	New Zealand	Australia
Revenue	130,366	77,797	133,853	80,069
Gross Profit	57,647	21,689	57,964	25,310
Gross Profit %	44%	28%	43%	32%
EBITDA before significant items	13,361	5,274	9,744	7,468

FY 2026 Group Results continued

Group Statement of Financial Position at 31 March		FY26	FY25
Interest Bearing liabilities		35,241	67,032
Total Net Assets		59,958	35,582

Highlights

- ▲ Equity raise of \$23.9m in September 2025
- ▲ Debt decreased by \$31m (47%) year on year and financing extended to 3 years
- ▲ Efficiencies resulted in operating cash flow increasing from \$2m in FY25 to \$15.7m in FY 2026

A photograph of a modern building with large glass windows, likely a John Deere dealership, at dusk. The building's interior is lit up, showing several John Deere tractors on display. In the foreground, a large John Deere tractor and a smaller loader are parked on a grassy area. A street lamp is visible on the right side of the image.

Resolution

That the Board be authorised to fix the fees and expenses of PwC as Auditor for the ensuing year



Questions





Thank You

