Corporate Action Notice

Section 1: Issuer information				
Name of issuer	Rua Bioscience Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	RUA			
ISIN	NZRUAE0004S1			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	x
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	Tuesday, 29/09/2026			
Ex Date (one business day before the Record Date)	Monday, 28/09/2026			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	N			
Details of approvals required	N/A			
Section 2: Rights Issue or Accelerated Offer				
2a: Rights Issue (i.e. non-accelerated)				
Maximum number of Equity Securities to be issued if offer is fully subscribed	Approximately 113,147,235 (subject to rounding)			
ISIN of Rights (if applicable)	NZRUAE0007S4			
Oversubscription facility	Y. New shares not taken up by eligible shareholders in the rights issue will be offered through an oversubscription facility. Eligible shareholders who take up their rights in full have the opportunity to apply for additional new shares in the oversubscription facility.			
Details of scaling arrangements for oversubscriptions	If demand for New Shares were to exceed availability, applicants participating in the Oversubscription Facility will be subject to scaling on a pro rata basis (by reference to existing holdings on the Record Date). Rua reserves the right to place any subsequent shortfall in accordance with the NZX Listing Rules.			

Rights entitlement ratio (for example 1 Right issued for 3 existing shares held)	Rights Issued 1	For	Existing Shares Held 3	
Rights exercise ratio	1 Right will exercise to:		1 Ordinary Share	
Number of Rights to be issued in the Rights Issue	113,147,235			
Treatment of fractions**	Where fractions arise in the calculation of rights, they will be rounded down to the nearest right			
Subscription price The price payable per equity security upon exercise of rights to subscribe for new shares under the rights issue	$0.025			
Letters of entitlement mailed	Wednesday, 30/09/2026			
Offer open	Wednesday, 30/09/2026			
Offer close	Thursday, 15/10/2026			
Quotation date[1] (if Rights or entitlements will be quoted)	Market open on: Monday, 28/09/2026			
Allotment date	Market open on: Wednesday, 21/10/2026			

Section 8: Lead Manager and Underwriter	
Lead Manager(s) appointed	Y
Name of Lead Manager(s)	Northington Partners Limited
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	Rua agrees to pay a lead management fee of 7.5% of the total gross proceeds raised under the rights offer.
Underwritten	N
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A

[1] The Quotation date for Rights will usually be the Ex Date (Listing Rule 4.17.6(b)).

Section 9: Authority for this announcement	
Name of person authorised to make this announcement	Paul Naske
Contact person for this announcement	Paul Naske
Contact phone number	021 445 154
Contact email address	paul.naske@ruabio.com
Date of release through MAP	22/09/2026