metlifecare

21 September 2026

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

Metlifecare Limited

Notice pursuant to subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014

1. Metlifecare Limited (**Metlifecare**) (NZX: MET) announced on 21 September 2026 that it intends to undertake an offer (the **Offer**) for the issue of secured, unsubordinated, fixed rate sustainability bonds due 30 September 2032 (the **New Bonds**).

2. The Offer is being made to investors in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013 (the **FMC Act**).

3. This notice is provided under subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the **FMC Regulations**).

4. The New Bonds will have identical rights, privileges, limitations and conditions (except for the interest rate and maturity date) as Metlifecare's existing NZ$100,000,000 secured, unsubordinated, fixed rate sustainability bonds with an interest rate of 3.00% per annum maturing on 30 September 2026, which are currently quoted on the NZX Debt Market under the ticker code "MET010" (the **MET010 Bonds**). The New Bonds are therefore of the same class as the MET010 Bonds for the purposes of the FMC Act and the FMC Regulations.

5. The MET010 Bonds have been continuously quoted on the NZX Debt Market over the preceding three months and trading in the MET010 Bonds has not been suspended for a total of more than five trading days during that three-month period.

6. As at the date of this notice:

   (a) Metlifecare is in compliance with the continuous disclosure obligations that apply to it in relation to the MET010 Bonds;

   (b) Metlifecare is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the FMC Regulations);

   (c) there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the FMC Regulations) required to be disclosed for the purposes of the FMC Regulations; and

   (d) there is no information that would be required to be disclosed under a continuous disclosure obligation or which would be "excluded information" (and required to be disclosed for the purposes of clause 20(2)(g) of Schedule 8 to the FMC Regulations) if the MET010 Bonds had had the same interest rate or maturity date as the New Bonds being offered.

ENDS

For further information please contact:

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