

Capital Change Notice

Section 1: Issuer information	
Name of issuer	ANZ Bank New Zealand Limited (ANZ)
NZX ticker code	ANB170
Class of financial product	Unsecured subordinated debt securities (Subordinated Notes)
ISIN (If unknown, check on NZX website)	NZANBDT024C7
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	600 million redeemed
Nominal value (if any)	\$600 million
Issue/acquisition/redemption price per security	\$1
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption (the reason for change must be identified here)	Reason for the redemption: ANZ has elected to redeem the Subordinated Notes on their first optional redemption date. Specific authority for redemption: ANZ Board resolution and the deed poll for the Subordinated Notes dated 25 August 2021 (Deed Poll).
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	Nil
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule	ANZ Board resolution and the Deed Poll

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

pursuant to which the issue, acquisition, or redemption is made	
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the Deed Poll
Date of issue/acquisition/redemption ²	17/09/2026
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Sam Forgie, Acting Treasurer
Contact person for this announcement	Sam Forgie, Acting Treasurer
Contact phone number	+64 21 588 792
Contact email address	nztreasurer@anz.com
Date of release through MAP	17/09/2026

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).