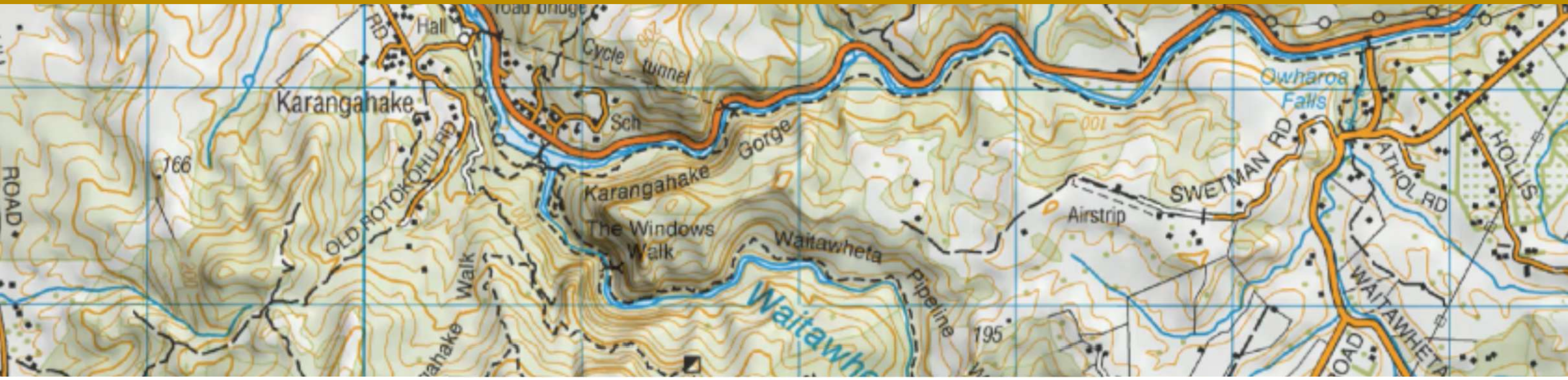
Presentation Sept 2026



NEW TALISMAN GOLD MINES

Responsible, environmentally sustainable mining.

Advanced explorer | Defined JORC resource | Targeted operations
Experienced team | Scalable production

A WORLD-CLASS OPPORTUNITY IN A WORLD-CLASS GOLD PROVINCE

Disclaimer

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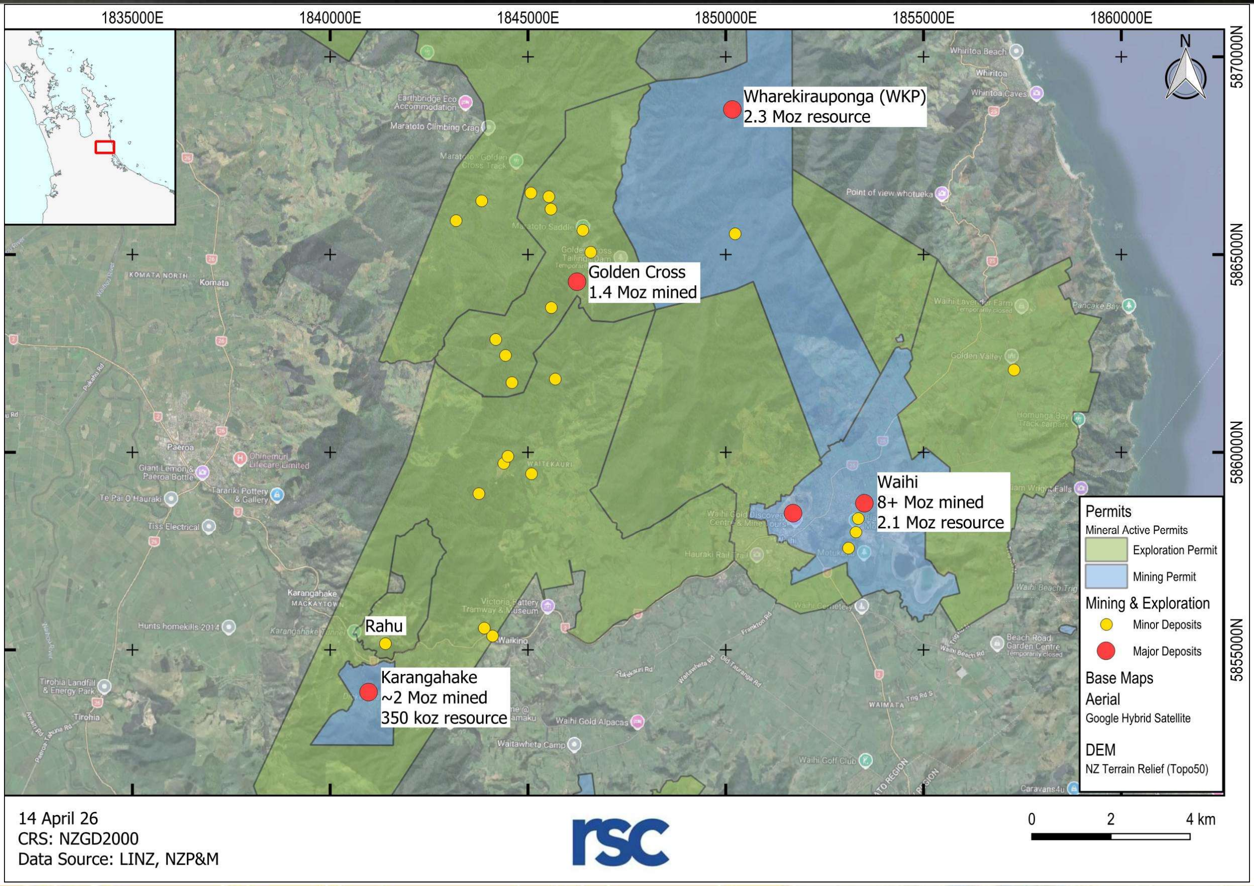
JORC 2012 Competent Persons Statement

The information in the report to which this statement is attached that relates to Exploration Targets or Mineral Resources is based on information compiled by Jackie Hobbins, a Competent Person who is a Member of the Australian Institute of Geoscientists. She has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Ms Hobbins is an independent consultant employed by Hobbins Consulting Limited and has no financial interests in New Talisman Gold Mines Limited or any associated companies and was remunerated for this report on a standard fee for time basis.

Hauraki Gold Deposits



Location, Geology & Mineralisation

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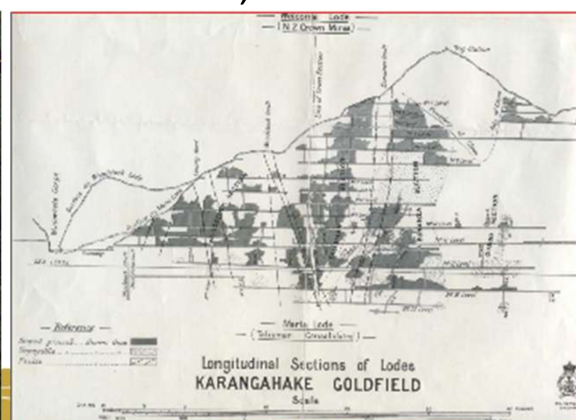
- Situated in the Kaimai-Mamaku Forest park
- Talisman Permit covers the historical Talisman and Crown Mines
- Surface footprint of half an acre
- Is an example of low impact mining in NZ
- Main mineralised structures within the project are Maria Vein, Mystery Vein and Welcome/Crown Vein
- Maria strike length approx. 1.5km, Gold/Silver in at least 4 shoots of higher grade Woodstock, Talisman, Bonanza and Dubbo Shoots
- Crown strike length similar to Maria. Welcome, Crown and Sutro



Recent Goals & Achievements

- Secure all necessary consents to commence the bulk sampling program – achieved ✓
- Establish a processing facility to process Talisman Ore – achieved ✓
- Produce a gold concentrate – achieved ✓
- Find a buyer for NTL gold concentrate – achieved ✓
- Reduce overheads and improve efficiencies – achieved ✓
- Resolve issue of tailings management - achieved ✓

New Talisman Gold Deposits

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Mystery Drive

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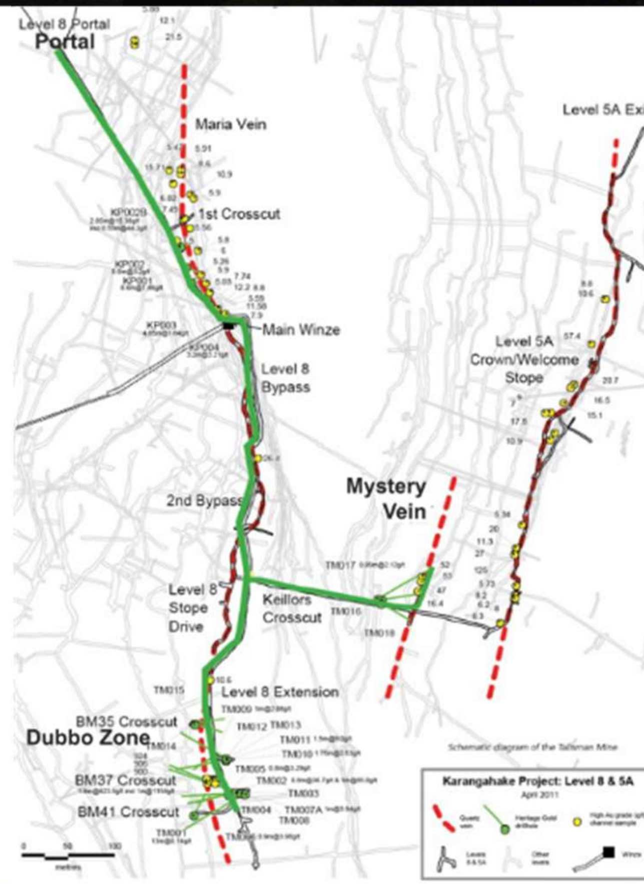
- Focal point to extend the face of the Mystery north drive.
- In fill sampling carried out on the development drive resulted in increased grade of Mystery resource
- First Gold Concentrate produced in Oct 2025
- Development paused pending technical assessment & funding
- Further drilling planned to enhance understanding of Mystery Vein
- Shows similar geological characteristics to adjacent veins and similar north south strike direction
- Channel samples of development drive show grades of up to 52g/t gold
- Rhoderick Dhu is exposed on 7 level track approx. 500m to the north and has been traced on surface by previous companies. Talismans working hypothesis is that these veins could be one and the same

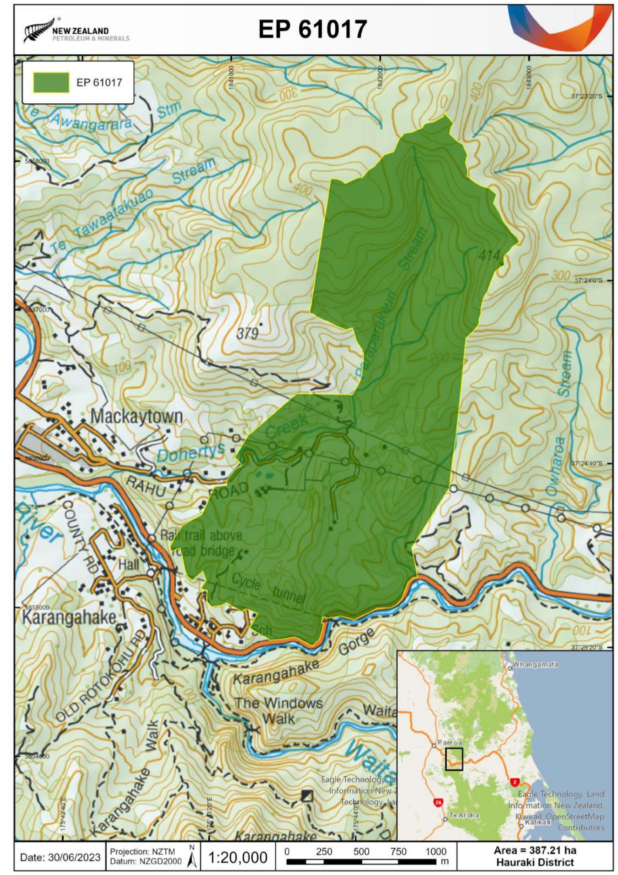


Dubbo

- Dubbo Zone on Maria Vein some 800m inside the mine along level 8
- Largest of the mines existing ore blocks containing some 117,250 oz gold of the mines 350,000 oz mineral resource at an average grade of 21.6g/t Au
- Historic data acquired in 2015 suggests potential depth extensions of the Dubbo Zone
- Rehab work planned from Keilers cross-cut to Dubbo approx. 250m of rehab is required
- The extension of the Dubbo Zone lies immediately below workings planned in the strategic plan
- These can be accessed by creating drill positions on the hanging wall to enable confirmatory drill testing
- New program involves deeper drill holes to target gold mineralised Maria Vein beneath current indicated resource.
- Diamond drilling is assumed to be around 1000m subject to detailed planning and drill cuddy design

Rahu

- Rahu permit covers 387 hectares, in part adjoining and directly north of NTL's Talisman mine
- Represents an exciting opportunity being the northern extensions of the NE trending Karangahake mineralised structural corridor
- Exploration has demonstrated extensive gold and silver mineralisation represents the upper levels of the more deeply eroded epithermal system that hosts the Talisman gold deposits.
- Mineralisation at Rahu lies between Talisman and the gold deposits in the Waitekauri Valley that host the former Golden Cross mine and Jubilee deposit
- Previous surface mapping, geochemical sampling and shallow drilling have given strong evidence of potential for high grade gold mineralisation at depth similar to Favona
- Program initially involves assessing all previous surface and drill results plus new mapping and sampling followed by drill hole planning to test for deeper high-grade gold and silver mineralisation
- Has potential to increase overall resource base and scale of the Talisman project
- 5 year permit in place with right of renewal for 5 years



JORC 2012 Resources

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Resource Category	Ore Zone/Vein	Tonnes	Grade g/t Bullion equivalent	Ounces Bullion equivalent
Indicated	Talisman Bonanza	29,000	4.3	4,100
Indicated	Dubbo	15,000	9.0	4,400
Indicated	Dubbo splay	4,300	19.0	2,600
Indicated	Woodstock	35,000	5.1	5,600
Indicated	Woodstock splay	22,000	5.1	3,600
Total Indicated		110,000	6.0	20,000
Inferred	Talisman-Bonanza	300,000	19.0	190,000
Inferred	Dubbo	150,000	23.0	110,000
Inferred	Dubbo splay	560	14.0	250
Inferred	Woodstock	62,000	5.6	11,000
Inferred	Woodstock splay	20,000	4.7	2,900
Inferred	Mystery	14,000	25.0	11,000
Total Inferred		550,000	19.0	330,000
Total Resources (* Crown excluded)		660,000	17.0	350,000

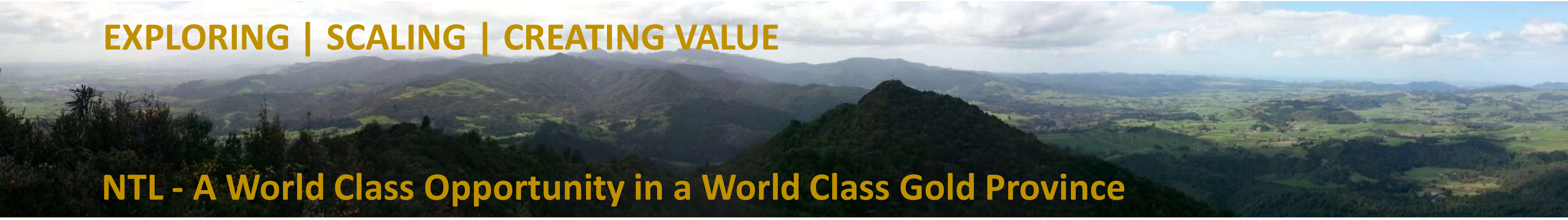
Note: Data sources include historic bullion samples, drill holes and underground channel samples

- Mineral Resources are reported on a 100% basis to a nominal 2.2 Bullion equivalent grams per tonne cut-off grade which was determined in 2017 based on estimates of mining costs, metallurgical recoveries, treatment and refining costs, general and administration costs, royalties, and commodity prices.
- Ounces are estimates of metal contained in the Mineral Resource and do not include allowances for processing losses.
- For reporting purposes, all resources are reported as equivalent bullion values, due to bullion values rather than gold and silver grades being the only grade information that is available for historic channel samples. Conversion of more recent gold and silver values to equivalent bullion values uses the formula: Equivalent bullion grade = Gold grade + (Silver grade * 0.031609), which is based on historical prices of gold and silver. The equivalent bullion value of the resource is the same as an estimated gold equivalent grade due to the manner in which the historic and modern bullion values have been determined. Bullion conversions by NTL were based on a constant gold price of at £4-6s-0d/oz or USD20.47/oz during the period of historical production. Silver prices ranged from USD 0.49 to USD 1.03/oz.
- Tonnage and grade measurements are in metric units. Gold ounces are reported as troy ounces. Rounding as required by reporting guidelines may result in apparent summation differences between tonnes, grade and contained metal content.

The full JORC report is available to read on NZX announcements titled "2020 Mineral Resource Estimate" released to market on 24 June 2020

2026 Strategic Plan – Intended Actions

- Complete the RSC Modelling
- Targeted exploration drilling at Mystery & Dubbo
- Building the JORC(2012) resource – by modelling the existing Crown and Welcome data
- Expanded production from the development drives by working on more than one face to generate economies of scale (continuing to advance Mystery vein and opening a second face on the Dubbo Vein)
- Continued production and sale of gold and silver concentrate from the development drives
- Adding geological support to improve data acquisition and grade control
- Completing the second means of egress at Talisman
- Commencing longer term mine planning
- Commencing exploration at Rahu, an adjacent tenement.



EXPLORING | SCALING | CREATING VALUE

NTL - A World Class Opportunity in a World Class Gold Province

1. De risking and delivering:

Processing plant operational, first concentrate produced, and commercial offtake secured — NTL is now an advanced explorer primed for production

2. Strong asset base:

350,000 oz JORC (2012) resource and an operating plant provide a robust foundation for sustained value creation

3. Scalable production growth:

Multiple new work faces planned, active development, and improved grade control support step change expansion in output

4. Clear path to resource growth:

Plan for targeted drilling at Mystery, Dubbo, and Rahu presents potential near term upside in resource

5. Positioned for long term success:

Operational efficiency gains, reduced overheads, and strengthened geological capability set the platform for growth

A World Class Opportunity in a World Class Gold Province

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- 350,000 oz JORC (2012) Resource defined
- Further potential enhancements to Resource underway
- Bulk Sampling Consents in place
- Key contractors engaged
- Processing plant operational
- Sales path defined