ASX Announcement
14 September 2026

ASX: MKR

Notice under Section 708A(5)(e) of the Corporations Act 2001(Cth)

Manuka Resources Limited (ASX: MKR), (NZX: MKR) (**Company**) advises that on 14 September 2026, 207,142,857 fully paid ordinary shares (each, a **New Share**) were issued at an issue price of $0.07 per New Share to sophisticated and professional investors under a placement (**Placement**).

The New Shares were issued by the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**).

The Company gives notice under section 708A(5)(E) of the Act that:

- the New Shares the subject of the Placement were issued without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this Notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) sections 674 and 674A, of the Act; and
- as at the date of this Notice, there is no information that
  - (c) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (d) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the Securities.

Authorised for release to the ASX by Manuka Resources Limited Executive Chairman.

Dennis Karp
Executive Chairman
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