



2 September 2026

NZX Limited
Level 2, NZX Centre
11 Cable Street
Wellington

NOTICE PURSUANT TO CLAUSE 20(1)(A) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014

WasteCo Group Limited (NZX: WCO) (**WasteCo**) intends to undertake an offer of new ordinary fully paid shares in WasteCo by a placement to selected investors, which is not underwritten (**Offer**). The Offer is for up to \$2,000,000 new shares (representing 285,714,285 shares) of the same class as already quoted on the NZX Main Board of NZX Limited at a price of NZ\$0.007, with the right for WasteCo to accept a further \$1,000,000 of oversubscriptions (representing 142,857,142 shares) at its discretion.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (**FMC Regulations**), and clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**), WasteCo states that:

- WasteCo is making the offer in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- As at the date of this notice, WasteCo is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in WasteCo, and there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
- As at the date of the notice, WasteCo is in compliance with its financial reporting obligations.

The offer is not expected to have any material effect or consequence on the control of WasteCo.

Yours faithfully

A handwritten signature in black ink, appearing to read "Sean Joyce", written in a cursive style.

Sean Joyce
Chairperson
WasteCo Group Limited