

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 28 August 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19303	34,356,268	-
APA	Smart Asia Pacific ETF	3.84700	41,485,726	(100,000)
ASD	Smart Australian Dividend ETF	2.19757	25,554,541	125,000
ASF	Smart Australian Financials ETF	12.67507	5,090,468	50,000
ASP	Smart Australian Property ETF	1.44053	15,172,531	125,000
ASR	Smart Australian Resources ETF	10.09590	14,182,633	(150,000)
AUE	Smart Australian ESG ETF	3.77530	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.35109	106,512,708	-
BOT	Smart Automation and Robotics ETF	8.16877	11,980,891	-
BTC	Smart Bitcoin ETF	2.90292	16,175,123	(30,000)
DIV	Smart NZ Dividend ETF	1.23887	85,907,211	-
EMF	Smart Emerging Markets ETF	2.01898	94,654,155	(215,000)
EMG	Smart Emerging Markets ESG ETF	3.95562	9,522,676	-
ESG	Smart Global ESG ETF	5.13548	69,415,216	-
EUF	Smart Europe ETF	3.09616	60,521,036	(40,000)
EUG	Smart Europe ESG ETF	4.82495	6,172,921	-
FNZ	Smart NZ Top 50 ETF	3.13011	182,840,182	400,000
GBF	Smart Global Bond ETF	3.07964	47,054,618	(100,000)
GGB	Smart Global Government Bond ETF	2.48601	2,114,554	-
GLD	Smart Gold ETF	4.10516	16,834,286	90,000
GPR	Smart Global Property ETF	2.91855	1,711,307	-
INF	Smart Global Infrastructure ETF	3.18865	2,302,059	-
JPN	Smart Japan ESG ETF	3.70342	7,209,840	-
LIV	Smart Healthcare Innovation ETF	4.04762	6,919,680	-
MDZ	Smart NZ Mid Cap ETF	5.86242	21,540,674	-
MZY	Smart Australian Mid Cap ETF	13.64814	23,957,274	(75,000)
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21323	5,116,727	-
NPF	Smart NZ Property ETF	1.03581	64,761,748	125,000
NZB	Smart NZ Bond ETF	3.01482	20,644,077	-
NZC	Smart NZ Cash ETF	2.99953	15,143,712	(60,000)
NZG	Smart S&P/NZX 50 ETF	2.62564	55,251,142	-
NZT	Smart S&P/NZX 20 ETF	2.52139	2,781,742	-
OZY	Smart Australian Top 20 ETF	6.29438	36,306,267	-
TNZ	Smart NZ Top 10 ETF	2.07284	51,131,573	-
TWF	Smart Total World ETF	5.24732	73,304,208	150,000
TWH	Smart Total World (NZD Hedged) ETF	4.98853	158,259,889	(30,000)
USA	Smart US ESG ETF	6.03168	7,511,766	-
USF	Smart US 500 ETF	22.64135	52,381,994	55,000
USG	Smart US Large Growth ETF	16.31975	36,503,866	(20,000)
USH	Smart US 500 (NZD Hedged) ETF	4.18225	66,365,000	(105,000)
USM	Smart US Mid Cap ETF	10.54637	5,312,745	15,000
USS	Smart US Small Cap ETF	9.62937	5,708,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.65813	14,029,091	(50,000)
USV	Smart US Large Value ETF	7.33310	10,278,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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