

28 August 2026

The Manager
ASX Market Announcements
ASX Limited
Level 27,
39 Martin Place,
Sydney NSW 2000

Australian Foundation
Investment Company Limited
ABN 56 004 147 120
Level 21, 101 Collins St
Melbourne VIC 3000
T 03 9650 9911
F 03 9650 9100
invest@afi.com.au
afi.com.au

Electronic Lodgement

**Australian Foundation Investment Company Limited
Annual General Meeting Documentation**

Dear Sir / Madam

Please find attached the 2026 Annual General Meeting Documentation being sent to shareholders.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'M Rowe', is positioned above the printed name of the Company Secretary.

Matthew Rowe
Company Secretary

Authorised by the Company Secretary

28 August 2026



Australian Foundation
Investment Company Limited
ABN 56 004 147 120
Level 21, 101 Collins St
Melbourne VIC 3000
T 03 9650 9911
F 03 9650 9100
invest@afi.com.au
afi.com.au

Dear Shareholder,

I am pleased to invite you to the 2026 Annual General Meeting (AGM) of Australian Foundation Investment Company Limited (AFIC or the Company) which has been scheduled as follows:

Date: Thursday 1 October 2026

Time: 9.30am Australian Eastern Standard Time (AEST)

The AGM will be held as a hybrid meeting providing shareholders with an opportunity to either attend in person or to participate online.

To attend in person and engage with Directors, shareholders are invited to attend ZINC at Federation Square, Corner of Flinders Street and Swanston Street, Melbourne, Victoria, Australia.

Online participation will be through the share registry – MUFG Corporate Markets' virtual meeting platform at <https://meetings.openbriefing.com/AFI2026>.

Shareholders who participate in the AGM online are able to ask questions and vote in real time via this platform. We recommend that shareholders log in to the meeting on the share registry's virtual meeting platform at least 15 minutes prior to the scheduled start time for the meeting.

Full details on how to lodge a proxy, attend and participate in the AGM are set out in our Notice of Meeting and the Virtual Meeting Online Guide.

Notice of Meeting

In accordance with the Corporations Act 2001 (Cth), we will not be posting to you a hard copy of the Notice of Meeting ahead of our AGM unless you have specifically requested one. Please visit <https://www.afi.com.au/annual-general-meeting> to view and download our Notice of Meeting, Annual Report and other meeting documents.

Proxy Form

If you are unable to join us for the AGM, we encourage you to lodge a vote prior to the meeting or, alternatively, to appoint a proxy to attend either in person or virtually, and vote on your behalf. Enclosed with this letter is a hard copy of your Proxy Form which is personalised to you. Please complete the Proxy Form if you would like to appoint a proxy to attend the meeting and vote on your behalf. The Notice of Meeting sets out the various ways in which you can submit the Proxy Form. Please note that for a proxy appointment to be effective, it must be received by 9.30am (AEST) on Tuesday 29 September 2026.

Questions from shareholders

Shareholders will have a reasonable opportunity to ask questions at the AGM (including an opportunity to ask questions of the Auditor) in writing or verbally via the virtual meeting platform.

As was the case last year, we also welcome shareholder questions in advance of the meeting. These can be submitted using the hard copy form provided with your Proxy Form or via the share registry's website at au.investorcentre.mpms.mufg.com.

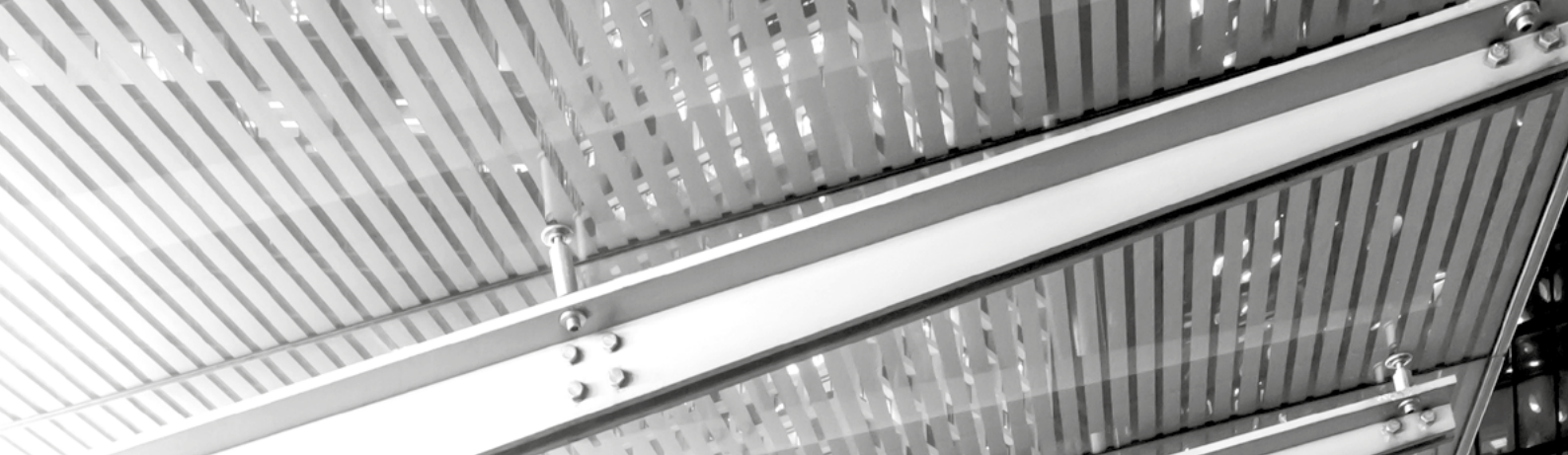
On behalf of the Board, I thank you for your continuing support as a shareholder. We look forward to welcoming you to our hybrid AGM either virtually or in person on Thursday 1 October 2026.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Craig Drummond', with a stylized flourish at the end.

Craig Drummond

Chairman



Notice of Annual
General Meeting
2026

Income,
Capital Growth,
Low Cost

**AUSTRALIAN
FOUNDATION
INVESTMENT
COMPANY**



BUSINESS OF THE MEETING

The Annual General Meeting of **Australian Foundation Investment Company Limited** (ABN: 56 004 147 120, 'Company') will be held at **9.30am (AEST) on Thursday 1 October 2026** as a hybrid meeting at **ZINC at Federation Square, Corner of Flinders Street and Swanston Street, Melbourne, Victoria, Australia** and via the share registry – MUFG Corporate Markets' virtual meeting platform at **meetings.openbriefing.com/AFI2026**.

Shareholders are encouraged to participate in the AGM in person, via the virtual meeting platform or via the appointment of a proxy. Further information on how to participate virtually is set out in this Notice and the Virtual Meeting Online Guide.

The Company has determined that, for the purpose of voting at the meeting, shares will be taken to be held by those persons recorded on the Company's register at **7.00pm (AEST) on Tuesday 29 September 2026**.

Item 1. Financial Statements and Reports

To consider the Directors' Report, Financial Statements and Independent Audit Report for the financial year ended 30 June 2026.

(Please note that no resolution will be required to be passed on this matter).

Item 2. Adoption of Remuneration Report

To consider and, if thought fit, to pass the following resolution (as an ordinary resolution):

'That the Remuneration Report for the financial year ended 30 June 2026 be adopted.'

(Please note that the vote on this item is advisory only)

Item 3. Re-election of Director

To consider and, if thought fit, to pass the following resolution (as ordinary resolution):

'That Richard Murray, a Director retiring from office in accordance with Rule 46 of the Constitution, being eligible is re-elected as a Director of the Company.'

By Order of the Board



Matthew Rowe
Company Secretary

28 August 2026

EXPLANATORY NOTES

The Explanatory Notes below provide additional information regarding the items of business proposed for the Annual General Meeting.

IMPORTANT: Shareholders are urged to direct their proxy how to vote by clearly marking the relevant box for each item on the proxy form.

Please ensure that your properly completed proxy form reaches the share registry by the deadline of 9.30am (AEST) on Tuesday 29 September 2026.

Where permitted, the Chairman of the meeting intends to vote undirected proxies in favour of all items of business.

Item 1. Financial Statements and Reports

During this item there will be a reasonable opportunity for shareholders to ask questions and comment on the Directors' Report, Financial Statements and Independent Audit Report for the financial year ended 30 June 2026. No resolution will be required to be passed on this matter.

Shareholders who have not elected to receive a hard copy of the Company's 2026 Annual Report can view or download it from the Company's website at: afi.com.au/company-reports

Item 2. Adoption of Remuneration Report

During this item there will be a reasonable opportunity for shareholders at the meeting to comment on and ask questions about the Remuneration Report which can be found in the Company's 2026 Annual Report.

As prescribed by the *Corporations Act 2001*, the vote on the proposed resolution is an advisory one.

Voting Exclusions on Item 2

Pursuant to Sections 250BD and 250R of the *Corporations Act 2001* (Cth), votes may not be cast, and the Company will disregard any votes cast, on the resolution proposed in Item 2 ('Resolution 2'):

- by or on behalf of any member of the key management personnel of the Company's consolidated group (a 'KMP member') whose remuneration details

are included in the Remuneration Report or any of their closely related parties; or

- as a proxy by a person who is a KMP member at the date of the meeting or any of their closely related parties,

unless the votes are cast:

- as a proxy for a person who is entitled to vote on Resolution 2 in accordance with a direction in the proxy appointment; or
- by the Chairman of the Annual General Meeting as a proxy for a person who is entitled to vote on Resolution 2 in accordance with an express authorisation in the proxy appointment to cast the votes even though Resolution 2 is connected directly or indirectly with the remuneration of a KMP member.

If the Chairman of the Annual General Meeting is appointed, or taken to be appointed, as a proxy, the shareholder can direct the Chairman to vote for or against, or to abstain from voting on, Resolution 2 by marking the appropriate box opposite Item 2 on the proxy form.

For the purposes of these voting exclusions, a 'closely related party' of a KMP member means (1) a spouse or child of the KMP member, (2) a child of the KMP member's spouse, (3) a dependant of the KMP member or of the KMP member's spouse, (4) anyone else who is one of the KMP member's family and may be expected to influence the KMP member, or be influenced by the KMP member, in the KMP member's dealings with the Company, or (5) a company the KMP member controls.

The Company will also apply these voting exclusions to persons appointed as attorney by a shareholder to attend and vote at the Annual General Meeting under a power of attorney, as if they were appointed as a proxy.

Pursuant to Sections 250BD(2) and 250R(5) of the *Corporations Act 2001*, if the Chairman of the meeting is a proxy and the relevant shareholder does not mark any of the boxes opposite Item 2, the relevant shareholder will be expressly authorising the Chairman to exercise the proxy in relation to Item 2.

Board recommendation: Noting that each director has a personal interest in their own remuneration from the Company, as described in the Remuneration Report, the Board

unanimously recommends that shareholders vote IN FAVOUR of this resolution.

Item 3. Re-Election of Director

Mr Richard Murray was elected as a Director at the 2024 AGM, however to facilitate the Directors election and re-election process, he is standing for re-election by shareholders at this AGM. His biographical details are set out below:

Richard Murray
Independent Non-Executive Director
B.Comm, Grad.Dip. Applied Finance and Investment, FCA

Member of the Nomination Committee.

Mr Murray was appointed to the Board in January 2024. Richard has over 30 years experience in the retail industry, assurance and advisory services and listed public companies. He is currently CFO of Sigma Healthcare Limited and his past executive experience includes CEO of Total Tools Holdings, CEO of Premier Retail and Executive Director of Premier Investments.

Prior to his role at Premier Investments, Richard was the Group Chief Executive Officer and Executive Director of JB Hi-Fi from 2014 to 2021, the major electronic and white-goods retailer. He had an 18-year career at JB Hi-Fi, commencing in 2003, initially as Chief Financial Officer, taking the business through the IPO process. Prior to that he had roles for 10 years in the Corporate Finance and Assurance and Advisory practices at Deloitte.

Richard holds a Bachelor of Commerce degree from Melbourne University, a Graduate Diploma in Applied Finance and Investment and is a qualified Chartered Accountant.

Board recommendation and undirected proxies: The Board recommends (with the exception of Mr Richard Murray in relation to his own re-election) that shareholders vote in FAVOUR of Item 3. The Chairman of the meeting intends to vote undirected proxies in FAVOUR of Item 3.

Further information regarding the Company's Corporate Governance arrangements and the Board's role can be found on the Company's website at: afi.com.au/corporate-governance

SHAREHOLDER INFORMATION

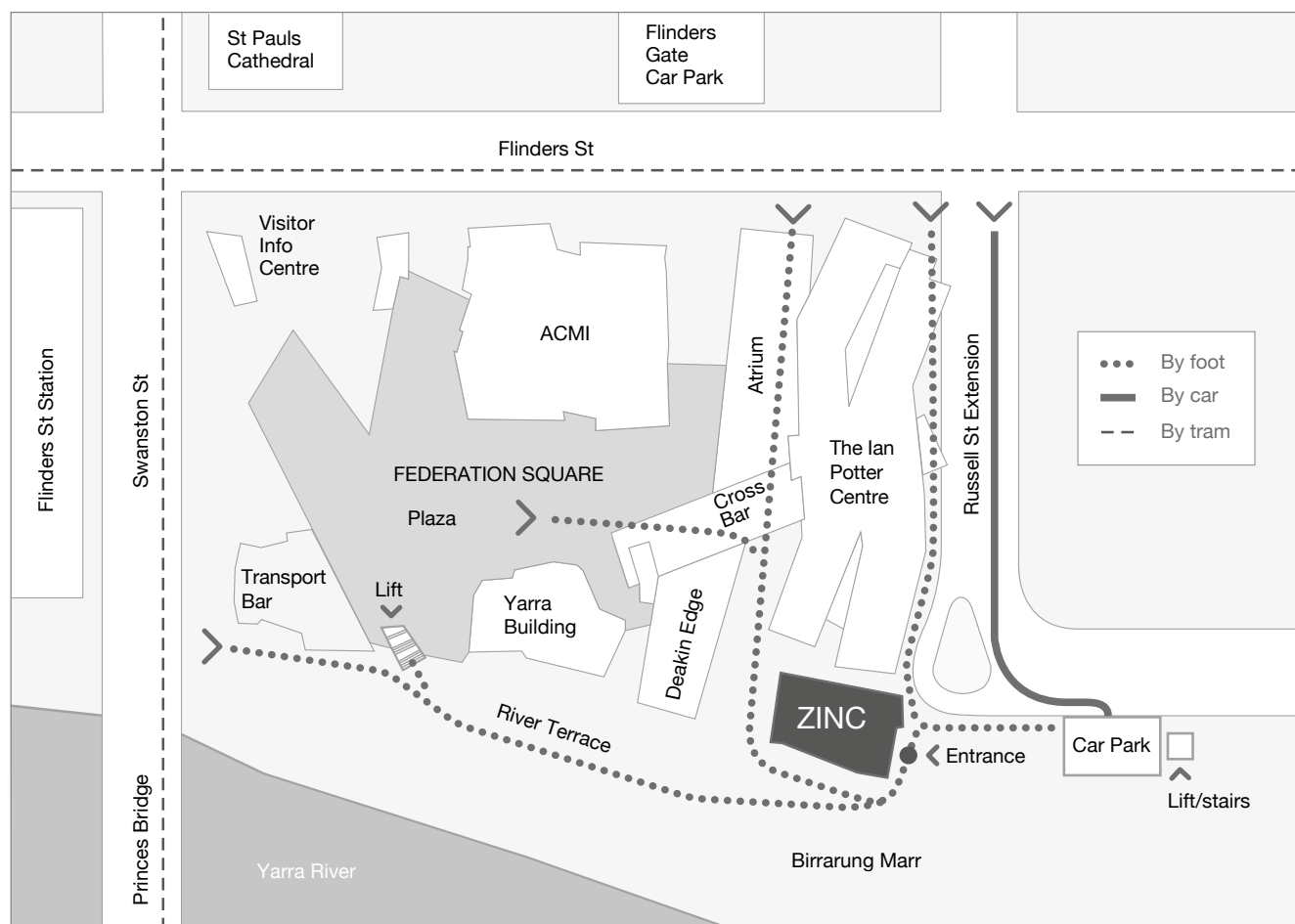
Shareholders and Proxyholders have two options for participating at the AGM:

In person

Online via the share registry's Virtual Meeting Platform (access via meetings.openbriefing.com/AFI2026)

In Person

The AGM will be held at ZINC at Federation Square, Corner of Flinders Street and Swanston Street, Melbourne, Victoria, Australia



Via the Online Platform

Online participation will be through the share registry – MUFG Corporate Markets' virtual meeting platform at meetings.openbriefing.com/AFI2026.

Online registration will open 30 minutes before the meeting. We recommend that shareholders log in to the meeting on the share registry's virtual meeting platform at least 15 minutes prior to the scheduled start time for the meeting.

To make the registration process quicker, please have your Holder number (SRN/HIN/CSN) and registered postcode or

country code ready. Proxyholders will be sent their proxy number approximately 24 hours prior to the meeting where a proxyholder's email address is provided. Alternatively, the appointing shareholder may contact the share registry, MUFG Corporate Markets, prior to the meeting to obtain their appointed proxy holder's login details.

A detailed guide on how to participate virtually is set out in the Virtual Meeting Online Guide on our website at afi.com.au/annual-general-meeting.

This Guide recommends suitable browsers and provides a step-by-step guide to successfully log in and navigate the site.

Voting Options for the AGM

- Voting in person at the meeting
- Voting online through the virtual meeting platform during the AGM
- Appointing a proxy

All Resolutions Will be by Poll

As some shareholders may participate virtually in the Meeting each resolution considered at the Meeting will be conducted by a poll. The Board considers voting by poll to be in the interests of the shareholders as a whole and ensures the views of as many shareholders as possible are represented at the Meeting.

Voting Online Through the Virtual Meeting Platform – During the AGM

In accordance the Company's Constitution ('Constitution'), the Directors have determined that at the AGM, a shareholder who is entitled to vote on a resolution at the AGM is entitled to a direct vote in respect of that resolution and have approved the use the virtual meeting platform as the means by which shareholders can deliver their direct vote in real time during the AGM.

Shareholders can participate in the AGM via the share registry's virtual meeting platform and will be able to vote directly through the online platform in real time. Shareholders and proxyholders can vote directly online at any time between the start of the AGM at 9.30am (AEST) and 5 minutes after the closure of voting as announced by the Chairman during the Meeting.

More information regarding direct voting during the AGM is detailed in the Online Meeting Guide available on our website afi.com.au/annual-general-meeting.

Proxies

If you cannot attend the meeting in person or online at the scheduled time, you can participate in the AGM by appointing a proxy to attend and vote at the AGM. Shareholders can appoint a proxy on the enclosed Proxy Form.

1. A shareholder entitled to attend and vote at this meeting is entitled to appoint not more than two proxies (who need not be members of the Company) to attend, vote and speak in the shareholder's place and to join in any demand for a poll.
2. A shareholder who appoints two proxies may specify a proportion or number of the shareholder's votes each proxy is appointed to exercise. Where no such specification is made, each proxy may exercise half of the votes (any fractions of votes resulting from this are disregarded).
3. **Proxy instructions may be lodged online by visiting au.investorcentre.mpms.mufig.com or by scanning the QR Code on the proxy form with a mobile device.**
4. Proxy forms and any authorities (or certified copies of those authorities) under which they are signed may be also delivered, by mail or by fax to the Company's Share Registry (see details below) no later than 48 hours before the meeting, being **9.30am (AEST) on Tuesday 29 September 2026**. Further details are on the proxy form.
5. A proxy need not vote in that capacity on a poll (unless the proxy is the Chairman of the meeting). However, if the proxy's appointment specifies the way to vote on a resolution, and the proxy decides to vote in that capacity on that resolution, the proxy must vote the way specified (subject to the other provisions of this Notice, including the voting exclusions noted above).
6. In certain circumstances the Chairman of the meeting will be taken to have been appointed as the proxy of the relevant shareholder in respect of the meeting or the poll on that resolution even if the shareholder has not expressly appointed the Chairman of the meeting as their proxy. This will occur where:
 - an appointment of a proxy specifies the way the proxy is to vote on a particular resolution; and
 - the appointed proxy is not the Chairman of the meeting; and
 - at the meeting, a poll is called on the resolution; and
 - either of the following apply:
 - if a record of attendance is made for the AGM and the proxy is not recorded as attending
 - the proxy does not vote on the resolution.

SHAREHOLDER INFORMATION continued

Corporate representatives

A body corporate which is a shareholder, or which has been appointed as a proxy, may appoint an individual to act as its representative at the meeting. Evidence of the appointment of a corporate representative must comply with Section 250D of the *Corporations Act 2001* and be lodged with the Company before the AGM.

Attorneys

A shareholder may appoint an attorney to vote on their behalf. To be effective for the meeting, the instrument effecting the appointment (or a certified copy of it) must be received by the deadline for the receipt of proxy forms (see above), being no later than 48 hours before the meeting.

Questions from Shareholders

We welcome shareholders' questions at the meeting. However, in the interests of all attending the meeting, we request that shareholders confine their questions to matters before the meeting that are relevant to shareholders as a whole.

For shareholders present at the meeting, you will have the opportunity to ask questions from the floor.

For shareholders attending online through, click on 'Ask a Question' button and follow the prompts.

Shareholders who are unable to attend the meeting or who prefer to register questions in advance are invited to use the question form included with their proxy form or lodge your questions online through the share registry's Investor Centre at au.investorcentre.mpms.mufg.com. The deadline for receipt of questions to be considered at the AGM is Thursday 24 September 2026.

During the course of the meeting, the Chairman will endeavour to address the themes most frequently raised in the submitted question forms. Please note that individual responses will not be sent to shareholders.

Share Registry

The Company's Share Registry details are as follows:

MUFG Corporate Markets

Contact Details – Australia

Street address

Liberty Place
Level 41, 161 Castlereagh Street
Sydney, NSW, 2000

Postal address

Locked Bag A14
Sydney South, NSW, 1235

Telephone:

1300 857 499 (within Australia)

Facsimile

+61 2 9287 0309 (within Australia)

Email

afi@cm.mpms.mufg.com

Website

au.investorcentre.mpms.mufg.com

Contact Details New Zealand

Street address:

Level 30, PwC Tower, 15 Customs Street West
Auckland 1010, New Zealand

Postal address

PO Box 91976 Auckland 1142
New Zealand

Telephone

09 375 5998 (within New Zealand)

Email

enquiries.nz@cm.mpms.mufg.com

Website

nz.investorcentre.mpms.mufg.com

LODGE YOUR VOTE



ONLINE

<https://vote.cm.mpms.mufg.com/afi>



BY MAIL

C/- MUFG Corporate Markets
Locked Bag A14
Sydney South NSW 1235
Australia

OR C/- MUFG Corporate Markets
PO Box 91976
Auckland 1142
New Zealand



BY FAX

+61 2 9287 0309



BY HAND

MUFG Corporate Markets
Parramatta Square
Level 22, Tower 6
10 Darcy Street
Parramatta NSW 2150
Australia

OR MUFG Corporate Markets
Level 30, PwC Tower
15 Customs Street West
Auckland 1010
New Zealand



ALL ENQUIRIES TO

Telephone: +61 1300 857 499 (Australia)
Other: +64 9 375 5998 (New Zealand)



X99999999999

PROXY FORM

I/We being a shareholder(s) of Australian Foundation Investment Company Limited (the "Company") and entitled to attend and vote hereby appoint:

APPOINT A PROXY

☐ the Chairman of the Meeting (mark box)

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name and email of the person or body corporate you are appointing as your proxy. An email will be sent to your appointed proxy with details on how to access the virtual meeting,

Name

Email

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual General Meeting of the Company to be held at **9:30am (AEST) on Thursday, 1 October 2026** (the Meeting) and at any postponement or adjournment of the Meeting.

The Meeting will be conducted as a hybrid event. You can participate by attending in person at **ZINC at Federation Square, Corner of Flinders Street and Swanston Street, Melbourne, Victoria, Australia** or logging in online at <https://meetings.openbriefing.com/AFI2026> (refer to details in the Virtual Annual General Meeting Online Guide).

Important for Item of Business 2: If the Chairman of the Meeting is your proxy, either by appointment or by default, and you have not indicated your voting intention below, you expressly authorise the Chairman of the Meeting to exercise the proxy in respect of Item of Business 2, even though the Item of Business is connected directly or indirectly with the remuneration of a member of the Company's Key Management Personnel (KMP), which includes the Chairman of the Meeting.

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

Items of Business

For Against Abstain*

2 Adoption of Remuneration Report

☐	☐	☐
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3 Re-election of Director –
Mr Richard Murray

☐	☐	☐
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* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a poll and your votes will not be counted in computing the required majority on a poll.

SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)

Joint Shareholder 2 (Individual)

Joint Shareholder 3 (Individual)

Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the shareholder. If a joint holding, both joint shareholders must sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form, including where the Item of Business is connected directly or indirectly with the remuneration of KMP.

VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as they choose. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, both joint shareholders must sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting virtually the appropriate "Certificate of Appointment of Corporate Representative" must be received at support@cm.mpms.mufg.com prior to admission in accordance with the Notice of Annual General Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.mpms.mufg.com/en/mufg-corporate-markets.

LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **9:30am (AEST) on Tuesday, 29 September 2026**, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



ONLINE

<https://vote.cm.mpms.mufg.com/afi>

Login to the Investor Centre using the holding details as shown on the Voting/Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).



BY MOBILE DEVICE

Our voting website is designed specifically for voting online. You can now lodge your vote by scanning the QR code adjacent or enter the voting link

<https://vote.cm.mpms.mufg.com/afi> into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.

QR Code



BY MAIL

C/- MUFG Corporate Markets

Locked Bag A14

Sydney South NSW 1235
Australia

OR

PO Box 91976

Auckland 1142
New Zealand



BY FAX

+61 2 9287 0309



BY HAND

delivering it to either

MUFG Corporate Markets*

Parramatta Square

Level 22

Tower 6

10 Darcy Street

Parramatta NSW 2150

Australia

OR

Level 30

PwC Tower

15 Customs Street West

Auckland 1010

New Zealand

* in business hours (Monday to Friday, 9:00am–5:00pm)

LODGE YOUR QUESTIONS



ONLINE

<https://vote.cm.mpms.mufig.com/afi>



BY MAIL

C/- MUFG Corporate Markets
Locked Bag A14
Sydney South NSW 1235
Australia

OR C/- MUFG Corporate Markets
PO Box 91976
Auckland 1142
New Zealand



BY FAX

+61 2 9287 0309



BY HAND

MUFG Corporate Markets
Parramatta Square
Level 22, Tower 6
10 Darcy Street
Parramatta NSW 2150
Australia

OR MUFG Corporate Markets
Level 30, PwC Tower
15 Customs Street West
Auckland 1010
New Zealand



ALL ENQUIRIES TO

Telephone: +61 1300 857 499 (Australia)
Other: +64 9 375 5998 (New Zealand)



X99999999999

Please use this form to submit any questions about Australian Foundation Investment Company Limited ("the Company") that you would like us to respond to at the Company's 2026 Annual General Meeting. Your questions should relate to matters that are relevant to the business of the meeting, as outlined in the accompanying Notice of Meeting and Explanatory Notes. If your question is for the Company's auditor it should be relevant to the content of the auditor's report, or the conduct of the audit of the financial report.

This form must be received by the Company's share registrar, MUFG Corporate Markets, by **Thursday, 24 September 2026**.

Questions will be collated. During the course of the Annual General Meeting, the Chairman of the Meeting will endeavour to address as many of the more frequently raised shareholder topics as possible and, where appropriate, will give a representative of the Company's auditor, the opportunity to answer written questions submitted to the auditor. However, there may not be sufficient time available at the meeting to address all topics raised. Please note that individual responses will not be sent to shareholders.

My question relates to *(please mark the most appropriate box)*

☐

Performance or financial reports

☐

A resolution being put to the AGM

☐

Remuneration Report

☐

My question is for the auditor

☐

General suggestion

☐

Other

☐

Performance or financial reports

☐

A resolution being put to the AGM

☐

Remuneration Report

☐

My question is for the auditor

☐

General suggestion

☐

Other

QUESTIONS