

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 26 August 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19983	34,356,268	500,000
APA	Smart Asia Pacific ETF	3.83286	41,555,726	50,000
ASD	Smart Australian Dividend ETF	2.19345	25,429,541	-
ASF	Smart Australian Financials ETF	12.71032	5,040,468	-
ASP	Smart Australian Property ETF	1.46967	15,047,531	-
ASR	Smart Australian Resources ETF	10.01578	14,332,633	75,000
AUE	Smart Australian ESG ETF	3.75828	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.32998	106,412,708	-
BOT	Smart Automation and Robotics ETF	7.97018	11,960,891	20,000
BTC	Smart Bitcoin ETF	2.85609	16,230,123	40,000
DIV	Smart NZ Dividend ETF	1.25675	85,907,211	125,000
EMF	Smart Emerging Markets ETF	1.99955	94,844,155	400,000
EMG	Smart Emerging Markets ESG ETF	3.91434	9,522,676	-
ESG	Smart Global ESG ETF	5.07567	69,415,216	-
EUF	Smart Europe ETF	3.11546	60,511,036	50,000
EUG	Smart Europe ESG ETF	4.85793	6,142,921	-
FNZ	Smart NZ Top 50 ETF	3.17746	182,540,182	(100,000)
GBF	Smart Global Bond ETF	3.09855	47,104,618	-
GGB	Smart Global Government Bond ETF	2.49836	2,114,554	-
GLD	Smart Gold ETF	4.14419	16,694,286	110,000
GPR	Smart Global Property ETF	2.95149	1,711,307	-
INF	Smart Global Infrastructure ETF	3.20436	2,302,059	-
JPN	Smart Japan ESG ETF	3.68345	7,209,840	-
LIV	Smart Healthcare Innovation ETF	4.06463	6,919,680	-
MDZ	Smart NZ Mid Cap ETF	5.90221	21,640,674	-
MZY	Smart Australian Mid Cap ETF	13.61354	24,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21817	5,116,727	-
NPF	Smart NZ Property ETF	1.05763	64,636,748	(750,000)
NZB	Smart NZ Bond ETF	3.03731	20,644,077	50,000
NZC	Smart NZ Cash ETF	3.01416	15,243,712	-
NZG	Smart S&P/NZX 50 ETF	2.67283	54,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.57393	2,781,742	-
OZY	Smart Australian Top 20 ETF	6.24526	36,231,267	75,000
TNZ	Smart NZ Top 10 ETF	2.12119	51,131,573	-
TWF	Smart Total World ETF	5.20970	73,134,208	150,000
TWH	Smart Total World (NZD Hedged) ETF	4.96949	157,989,889	(75,000)
USA	Smart US ESG ETF	5.96447	7,511,766	-
USF	Smart US 500 ETF	22.40943	52,311,994	40,000
USG	Smart US Large Growth ETF	15.98690	36,573,866	(5,000)
USH	Smart US 500 (NZD Hedged) ETF	4.15503	66,355,000	(230,000)
USM	Smart US Mid Cap ETF	10.47058	5,297,745	-
USS	Smart US Small Cap ETF	9.55477	5,708,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.54889	14,049,091	20,000
USV	Smart US Large Value ETF	7.35018	10,278,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz