

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 25 August 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19797	33,856,268	130,000
APA	Smart Asia Pacific ETF	3.77945	41,505,726	105,000
ASD	Smart Australian Dividend ETF	2.20667	25,429,541	250,000
ASF	Smart Australian Financials ETF	12.80276	5,040,468	-
ASP	Smart Australian Property ETF	1.48638	15,047,531	-
ASR	Smart Australian Resources ETF	10.05108	14,257,633	-
AUE	Smart Australian ESG ETF	3.77350	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.35267	106,412,708	200,000
BOT	Smart Automation and Robotics ETF	7.91443	11,940,891	25,000
BTC	Smart Bitcoin ETF	2.85637	16,190,123	80,000
DIV	Smart NZ Dividend ETF	1.25387	85,782,211	-
EMF	Smart Emerging Markets ETF	1.98121	94,444,155	35,000
EMG	Smart Emerging Markets ESG ETF	3.86416	9,522,676	30,000
ESG	Smart Global ESG ETF	5.09676	69,415,216	20,000
EUF	Smart Europe ETF	3.10194	60,461,036	50,000
EUG	Smart Europe ESG ETF	4.84144	6,142,921	-
FNZ	Smart NZ Top 50 ETF	3.16492	182,640,182	-
GBF	Smart Global Bond ETF	3.09213	47,104,618	-
GGB	Smart Global Government Bond ETF	2.49425	2,114,554	(40,000)
GLD	Smart Gold ETF	4.13829	16,584,286	220,000
GPR	Smart Global Property ETF	2.94965	1,711,307	-
INF	Smart Global Infrastructure ETF	3.20042	2,302,059	-
JPN	Smart Japan ESG ETF	3.66775	7,209,840	65,000
LIV	Smart Healthcare Innovation ETF	3.99605	6,919,680	20,000
MDZ	Smart NZ Mid Cap ETF	5.86579	21,640,674	-
MZY	Smart Australian Mid Cap ETF	13.64767	24,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21444	5,116,727	-
NPF	Smart NZ Property ETF	1.05134	65,386,748	-
NZB	Smart NZ Bond ETF	3.03489	20,594,077	-
NZC	Smart NZ Cash ETF	3.01398	15,243,712	(80,000)
NZG	Smart S&P/NZX 50 ETF	2.66895	54,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.57129	2,781,742	-
OZY	Smart Australian Top 20 ETF	6.27619	36,156,267	-
TNZ	Smart NZ Top 10 ETF	2.12285	51,131,573	-
TWF	Smart Total World ETF	5.19070	72,984,208	55,000
TWH	Smart Total World (NZD Hedged) ETF	4.94287	158,064,889	215,000
USA	Smart US ESG ETF	5.96454	7,511,766	(20,000)
USF	Smart US 500 ETF	22.38199	52,271,994	(15,000)
USG	Smart US Large Growth ETF	15.93109	36,578,866	(15,000)
USH	Smart US 500 (NZD Hedged) ETF	4.14282	66,585,000	65,000
USM	Smart US Mid Cap ETF	10.49167	5,297,745	-
USS	Smart US Small Cap ETF	9.56939	5,708,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.52964	14,029,091	-
USV	Smart US Large Value ETF	7.36118	10,278,176	25,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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