Capital Change Notice

Please do not amend or delete individual rows. As this template relates to prescribed content, changes to content should only be made where it is clearly indicated that this is permitted, otherwise, if an Issuer considers a particular element does not apply, mark the row as N/A. Any other changes to this prescribed form must first be approved by NZX as required under NZX Listing Rule 3.26.1.

Section 1: Issuer information	
Name of issuer	Taiko Critical Minerals Limited
NZX ticker code	TCM
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZTCME0001S6
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	10,018,707
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	$0.25
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully Paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)[1]	2.29%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	The money raised will be used to fund working capital, including completion of the Fast Track resource consent, Definitive Feasibility Study and OIO approval for the Barrytown Critical Minerals Project. This issue has been authorised by the Board.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	446,615,197
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A

[1] The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 4 July 2026 and NZX Listing Rules 4.1.2 and 4.3.1
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares
Date of issue/acquisition/redemption[2]	21 August 2026
Section 4: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Robert Brand
Contact person for this announcement	Robert Brand
Contact phone number	+61 421 388 222
Contact email address	robert.brand@taikocm.co.nz
Date of release through MAP	21 August 2026

[2] Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).