

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 20 August 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19731	34,026,268	75,000
APA	Smart Asia Pacific ETF	3.79184	41,330,726	35,000
ASD	Smart Australian Dividend ETF	2.20410	25,179,541	125,000
ASF	Smart Australian Financials ETF	12.73585	5,040,468	-
ASP	Smart Australian Property ETF	1.50337	15,047,531	-
ASR	Smart Australian Resources ETF	9.79521	14,257,633	-
AUE	Smart Australian ESG ETF	3.73318	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.31219	105,712,708	300,000
BOT	Smart Automation and Robotics ETF	8.07485	11,895,891	(60,000)
BTC	Smart Bitcoin ETF	2.49425	16,005,123	(30,000)
DIV	Smart NZ Dividend ETF	1.25118	85,657,211	-
EMF	Smart Emerging Markets ETF	1.99371	94,274,155	-
EMG	Smart Emerging Markets ESG ETF	3.88770	9,492,676	(20,000)
ESG	Smart Global ESG ETF	5.12864	69,395,216	30,000
EUF	Smart Europe ETF	3.10508	60,321,036	105,000
EUG	Smart Europe ESG ETF	4.84154	6,142,921	-
FNZ	Smart NZ Top 50 ETF	3.16256	182,840,182	-
GBF	Smart Global Bond ETF	3.09381	47,104,618	-
GGB	Smart Global Government Bond ETF	2.49497	2,104,554	-
GLD	Smart Gold ETF	4.03454	16,344,286	50,000
GPR	Smart Global Property ETF	2.92549	1,711,307	-
INF	Smart Global Infrastructure ETF	3.21250	2,302,059	(25,000)
JPN	Smart Japan ESG ETF	3.68991	7,154,840	(20,000)
LIV	Smart Healthcare Innovation ETF	4.02395	6,879,680	-
MDZ	Smart NZ Mid Cap ETF	5.87169	21,740,674	-
MZY	Smart Australian Mid Cap ETF	13.48360	24,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21761	4,916,727	-
NPF	Smart NZ Property ETF	1.03413	65,136,748	-
NZB	Smart NZ Bond ETF	3.03585	20,589,077	-
NZC	Smart NZ Cash ETF	3.01326	15,323,712	(25,000)
NZG	Smart S&P/NZX 50 ETF	2.65515	54,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.56863	2,781,742	100,000
OZY	Smart Australian Top 20 ETF	6.23325	36,156,267	-
TNZ	Smart NZ Top 10 ETF	2.10587	51,131,573	-
TWF	Smart Total World ETF	5.23683	73,059,208	405,000
TWH	Smart Total World (NZD Hedged) ETF	4.96247	157,209,889	-
USA	Smart US ESG ETF	6.04684	7,531,766	-
USF	Smart US 500 ETF	22.65917	52,236,994	40,000
USG	Smart US Large Growth ETF	16.19693	36,608,866	(25,000)
USH	Smart US 500 (NZD Hedged) ETF	4.17468	66,285,000	(50,000)
USM	Smart US Mid Cap ETF	10.57990	5,297,745	20,000
USS	Smart US Small Cap ETF	9.71531	5,723,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.60251	14,039,091	-
USV	Smart US Large Value ETF	7.40715	10,303,176	15,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz