

**SKELLERUP****SKELLERUP HOLDINGS LIMITED**

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Email ea@skellerupgroup.com**Distribution Notice**

Section 1: Issuer information				
Name of issuer	Skellerup Holdings Limited			
Financial product name/description	Ordinary Shares			
NZX ticker code	SKL			
ISIN (If unknown, check on NZX website)	NZSKXE001S8			
Type of distribution	Full Year	X	Quarterly	
	Half Year		Special	
	DRP applies			
Record date	Close of trading on Friday, 02/10/2026			
Ex-Date (one business day before the Record Date)	Thursday, 01/10/2026			
Payment date (and allotment date for DRP)	Friday, 16/10/2026			
Total monies associated with the distribution ¹	NZD 39,214,316			
Source of distribution (for example, retained earnings)	Retained Earnings			
Currency	New Zealand Dollars (NZD)			
Section 2: Distribution amounts per financial product				
Gross distribution ²	NZD 0.23111111			
Gross taxable amount ³	NZD 0.23111111			
Total cash distribution ⁴	NZD 0.20000000			
Excluded amount (applicable to listed PIEs)	N/A			
Supplementary distribution amount	NZD 0.01411765			

¹ Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

² "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

³ "Gross taxable amount" is the gross distribution minus any excluded income.

⁴ "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

Section 3: Imputation credits and Resident Withholding Tax⁵

Is the distribution imputed	Fully imputed
	Partial imputation X
	No imputation
If fully or partially imputed, please state imputation rate as % applied ⁶	11.2%
Imputation tax credits per financial product	NZD 0.03111111
Resident Withholding Tax per financial product	NZD 0.04515556

Section 4: Distribution re-investment plan (if applicable)

DRP % discount (if any)	N/A	
Start date and end date for determining market price for DRP		
Date strike price to be announced (if not available at this time)		
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)		
DRP strike price per financial product		
Last date to submit a participation notice for this distribution in accordance with DRP participation terms		

Section 5: Authority for this announcement

Name of person authorised to make this announcement	Tim Runnalls
Contact person for this announcement	Tim Runnalls
Contact phone number	+64 27 807 5080
Contact email address	tim.runnalls@skellerupgroup.com
Date of release through MAP	Thursday, 20/08/2026

⁵ The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

⁶ Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.