

Section 1: Issuer information (mandatory)				
Name of issuer	Tāiko Critical Minerals Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	TCM			
ISIN (If unknown, check on NZX website)	NZTCME0001S6			
Name of Registry	MUFG Pension & Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X	Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	Wednesday 15/07/2026			
Ex Date (one business day before the Record Date)	Tuesday 14/07/2026			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	N			
Details of approvals required	N/A			
Section 6: Share Purchase Plans/retail offer ¹ (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Number of Equity Securities to be issued OR Maximum dollar amount of Equity Securities to be issued	Maximum of 12,000,000 ordinary shares, raising up to \$3,000,000			
Minimum application amount (if any)	\$10,000			

Maximum application amount per Equity Security holder	\$50,000
Subscription price per Equity Security	NZD \$0.25
Scaling reference date ²	Scaling according to the Record Date of Wednesday 15/07/2026.
Closing date	Wednesday, 12/08/2026
Allotment date	Friday, 21/08/2026
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	N
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	N
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Robert Brand
Contact person for this announcement	Robert Brand
Contact phone number	+61 421 388 222
Contact email address	robert.brand@taikocm.co.nz
Date of release through MAP	Tuesday, 18/08/2026

