TĀIKO CRITICAL MINERALS
WEST COAST NEW ZEALAND

Annual Shareholders Meeting

13 August 2026

Important Information and Disclaimer

General information

This document is authorised for release by the board of directors of Taiko Critical Minerals Limited (**Tāiko**).

General disclaimer

This presentation contains forward-looking statements. Forward-looking statements often include words such as “anticipate”, “expect”, “intend”, “plan”, “believe”, “guidance” or similar words in connection with discussions of future operating or financial performance. These forward-looking statements are based on management and directors’ current expectations and assumptions regarding Tāiko’s businesses and performance, the economy and other future conditions, circumstances and results. As with any projection or forecast, forward-looking statements are inherently susceptible to uncertainty and changes in circumstances, many of which are out of the control of Taiko and its directors. Taiko’s actual results may vary materially from those expressed or implied in its forward-looking statements. While Tāiko considers these expectations and assumptions to be reasonable, investors should note that the development of the project is subject to a number of key factors, including the completion of technical studies, securing funding and obtaining required regulatory approvals. There can be no assurance that these factors will be satisfied. Taiko, its directors, employees and/or shareholders shall have no liability whatsoever to any person for any loss arising from this presentation or any information supplied in connection with it. Tāiko is under no obligation to update this presentation, or the information contained in it after it has been released. No part of this presentation, or the receipt of it by any person, constitutes an offer or part of an offer of financial products or securities or any of the assets described in this presentation. This is not a product disclosure statement or any other form of disclosure document under any applicable law and does not and will not form any part of any contract for the acquisition of shares in Tāiko. This presentation does not grant any recipient exclusivity. Nothing in this presentation constitutes financial, legal, tax or other advice.

Project development and timing

Any references to development pathways, timelines, production targets or commercial outcomes are indicative only and are based on current expectations. Actual timing and outcomes may vary depending on technical, regulatory, funding and market conditions.

Financial information

Any financial information included in this presentation (including any references to net present value (NPV), internal rate of return (IRR), capital expenditure or payback periods) is based on preliminary or draft studies, including the 2022 draft Preliminary Feasibility Study, and is provided for illustrative purposes only. Such information should not be relied upon as a definitive assessment of the project’s economic viability.

Mineral Resources Estimates

All references to mineral resource estimates should be read in conjunction with Taiko’s NZX announcement – “Listing Profile – Taiko Critical Minerals Limited” reported on 5 March 2026 and the RSC report titled *Initial Mineral Resource Estimate for the Barrytown Critical Minerals Project -20 January 2026, completed by RSC under the supervision of Mr Rene Sterk*, which can be found at *www.taikocm.co.nz/mineral-resource-information - Mineral Resource Statement (MRS)*. All disclosures made in this document with reference to mineral resources estimates are quoted as per those documents. Taiko confirms that it is not aware of any new information or data that will or may materially affect the information included in this market announcement. In the case of mineral resource estimates, all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed since the 20 January 2026 report or the 5 March 2026 announcement.

Competent Person

The information in this presentation that relates to mineral resources is based on work completed by RSC under the supervision of Mr René Sterk, a Competent Person who is a Fellow and a Chartered Professional with the Australasian Institute of Mining and Metallurgy (AusIMM) and a Registered Professional Geologist with the AIG. He is a full-time employee and principal geologist of RSC. René holds an MSc in structural geology and tectonics from the Vrije Universiteit Amsterdam (2002) and is the managing director of RSC. He specialises in resource estimation, grade control, reconciliation, QA/QC and successful sampling and has a strong skill set in exploration management for gold and base metals. René is recognised under the JORC Code as a Competent Person for gold (alluvial, shear-zone and porphyry), base metals, seabed mineralisation, and industrial minerals (ilmenite sand, garnet sand, diatomite). René is the principal author of many Canadian NI 43-101 and JORC resource and exploration studies and has assisted clients with exploration programmes for these and other projects. He has practised continuously as a mining geologist, exploration geologist, manager and consultant for mining and exploration firms in a range of commodities since 2003. Mr Sterk has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’ (JORC Code, 2012).

Public disclosures

This presentation should be read in conjunction with Tāiko’s NZX announcements. It is not intended to provide a comprehensive overview of all material information relating to Tāiko and should not be relied upon as a substitute for those disclosures.

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Highlights — a year of progress

- Listing on NZX in March - considerable increase in shareholder value
- Market cap: $38m to $124m (at close on 11 August 2026)
- +20 year mine life: secured by land access agreements and property purchases, and mineral resource quantity and quality
- Fast Track application: expert panel appointed, decision date 8 December 2026
- Interim capital raise: $7m Private Placement over-subscribed, SPP on the same terms
- Government support: $20m funding offer for Wet Concentrator Plant

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Project Overview

- Mining Permit MP 60875   1250ha
- Exploration Permit EP 60917   245ha
- Land Access Agreements   388ha
- Property Purchase Agreements 606ha
- Fast Track Application Area 286ha
- Resource Consents Granted – secures Mine to Market strategy
  - Coates South
  - Wet Concentrator Plant
  - Mineral Separation Plant

Extensive drilling

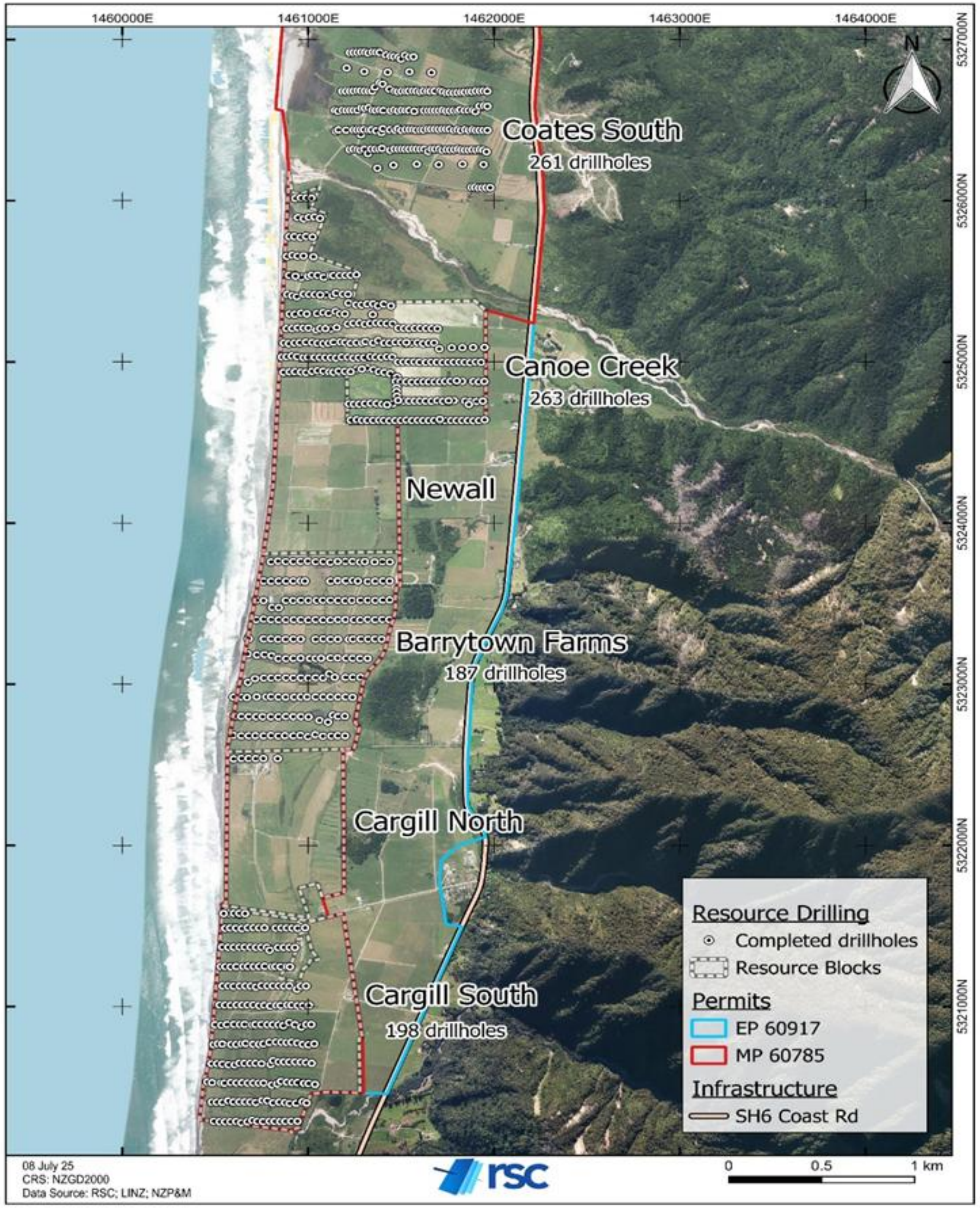
11,000 metres of drilling completed – Current exceptional results:

Deposit	Mass (Mt)	Sand[4] (%)	Sand (Mt)	In-Situ Grade[5] (%)					Material Content[8] (kt)				
				Ilm.	Gar.	Zir.	VHM	THM	Ilm.	Gar.	Zir.	VHM	THM
Canoe Creek	3.4	64.7	2.2	14.2	17.7	0.3	32.3	41.1	315	390	7	712	9,08
Barrytown Farms	13.5	78.5	10.6	8.4	11.3	0.2	19.9	26.4	1,140	1,530	25	2,690	3,570
Coates South	8.41	67.4	5.7	5.1	7.2	0.09	12.4	19.7	430	606	8	1,044	1,659
Total	**25.3**	**72.9**	**18.4**	**10.2**	**13.7**	**0.2**	**24.1**	**33.2**	**1,882**	**2,525**	**40**	**4,447**	**6,137**

Source – NZX:TCM Mineral Resource Statement 13 May 2026

Pending results:

Cargill South – 2,900 metres of drilling completed, testing and reporting to JORC Measured and Indicated and Inferred Category underway



Critical Mineral Uses

Critical minerals – essential for everyday life

Ilmenite *source of titanium used in:* paint and plastic products, medical devices

Garnet *used in:* waterjet cutting for high tech production in aerospace, automotive, electronics

Zircon *used in:* ceramic sanitary-ware, high temperature heat shields

REE *used in:* renewable energy, consumer electronics, medical devices

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What's ahead

Today

NZX Listed

Fast Track lodged

Core mining blocks secured

Mineral Resource upgrade

2026

Fast Track decision

Project funding

2027

construction and commissioning of extraction and separation facilities

2028

commercial production of NZ's critical minerals production project

*Dates are indicative only and subject to change dependent on DFS, funding and approvals

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Community, environment & legacy

- 8 ½ years community & iwi
- Continuous rehabilitation of pasture and wetlands
- A legacy for the West Coast

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Thank you