Template
Capital Change Notice

Updated as at February 2025

Please do not amend or delete individual rows. As this template relates to prescribed content, changes to content should only be made where it is clearly indicated that this is permitted, otherwise, if an Issuer considers a particular element does not apply, mark the row as N/A. Any other changes to this prescribed form must first be approved by NZX as required under NZX Listing Rule 3.26.1.

Section 1: Issuer information	
Name of issuer	Truscreen Group Limited
NZX ticker code	TRU
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZTRUE0001S7
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	40,928,570 ordinary shares
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	1) 17,690,476 at NZ$0.014 2) 22,188,094 at NZ$0.013 3) 1,000,000 at deemed price NZ$0.018 4) 50,000 at NZ$0.022
Nature of the payment (for example, cash or other consideration)	1), 2), & 4) Cash 3) in lieu of cash payment of invoice for services
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)[1]	4.16%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Item 4) options exercised at the price of NZ$0.022 per share (expiry date is 17/7/2027) exercise date 4 August 2026. The shares issued will rank equally with all other ordinary shares issued.
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Resolutions 2, 6, and 8 approved by SSM held on 31 July 2026. Item 4) exercise of options
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	1,047,718,877

[1] The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not Applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	With the approval of a Resolution of shareholders of TRU for items 1), 2) & 3) and in accordance with Listing Rule 4.2. For exercise of options item 4) in accordance with Listing Rule 3.13.1
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The new shares will rank equally with all other fully paid shares on issue
Date of issue/acquisition/redemption[2]	4 August 2026
Section 4: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson
Contact phone number	+61 407 983 270
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	4 August 2026

[2] Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).