NZX/ASX release
23 July 2026

Heartland Special Shareholder Meeting date

Heartland Group Holdings Limited (**Heartland**) (**NZX/ASX: HGH**) today provides an update on the Special Shareholder Meeting required in relation to its proposal to acquire from Toi Foundation all TSB Bank Limited (**TSB**) shares on issue, and subsequently merge Heartland Bank Limited and TSB.

See Heartland's announcement dated 2 June 2026 for more information about the proposed transaction.

Heartland Special Shareholder Meeting date

Subject to satisfaction of the Toi Foundation trustee approval condition, Heartland intends to hold a Special Shareholder Meeting to vote on the proposed transaction on Wednesday 30 September 2026. The Special Shareholder Meeting will be held online and in-person in Auckland, New Zealand, commencing at 3.00pm NZDT.

More information relating to the meeting and the matters to be approved by Heartland shareholders will be advised in the Notice of Meeting to be sent to all Heartland shareholders and available at heartlandgroup.info.nz in due course.

Director nominations

Shareholders entitled to attend and vote at the Special Shareholder Meeting can nominate directors for election. Nominations should be accompanied by written consent from the person being nominated.

For the purposes of NZX Listing Rule 2.3.2, Heartland advises that the closing date for director nominations to be considered at the Special Shareholder Meeting is Friday 7 August 2026.

Any nominations should be sent to Heartland at PO Box 9919, Newmarket, Auckland 1149, for the attention of the Chief Legal Officer, and must be received by 5.00pm (NZST) on Friday 7 August 2026.

– ENDS –

The person who authorised this announcement:
Andrew Dixson, Chief Executive Officer

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