

# Template

## Corporate Action Notice

(Other than for a Distribution)

Updated June 2026

| Section 1: Issuer information (mandatory)                                                               |                                             |   |                                                    |  |
|---------------------------------------------------------------------------------------------------------|---------------------------------------------|---|----------------------------------------------------|--|
| Name of issuer                                                                                          | Locate Technologies Limited                 |   |                                                    |  |
| Class of Financial Product                                                                              | Ordinary shares                             |   |                                                    |  |
| NZX ticker code                                                                                         | LOC                                         |   |                                                    |  |
| ISIN (If unknown, check on NZX website)                                                                 | NZLOCE0001S9                                |   |                                                    |  |
| Name of Registry                                                                                        | MUFG Pension & Market Services (NZ) Limited |   |                                                    |  |
| Type of corporate action<br>(Please mark with an X in the relevant box/es)                              | Share Purchase Plan/retail offer            |   | Renounceable Rights issue or Accelerated Offer     |  |
|                                                                                                         | Capital reconstruction                      |   | Non-Renounceable Rights issue or Accelerated Offer |  |
|                                                                                                         | Call                                        |   | Bonus issue                                        |  |
|                                                                                                         | Placement                                   | X |                                                    |  |
| Record date                                                                                             | N/A                                         |   |                                                    |  |
| Ex Date (one business day before the Record Date)                                                       | N/A                                         |   |                                                    |  |
| Currency                                                                                                | \$NZD                                       |   |                                                    |  |
| External approvals required before offer can proceed on an unconditional basis?                         | N                                           |   |                                                    |  |
| Details of approvals required                                                                           | N/A                                         |   |                                                    |  |
| Section 7: Placement<br>(delete full section if not applicable, or mark rows as N/A if not applicable)* |                                             |   |                                                    |  |
| Number of Equity Securities to be issued                                                                | 1,133,212                                   |   |                                                    |  |
| Issue price per Equity Security                                                                         | \$0.08                                      |   |                                                    |  |
| Maximum dollar amount of Equity Securities to be issued <sup>1</sup>                                    | \$90,656.96                                 |   |                                                    |  |

<sup>1</sup> Where the issue price per Equity Security is not fixed, and the number of Equity Securities to be issued is not known, the Issuer should instead indicate the maximum dollar amount of Equity Securities to be issued.

|                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Proposed issue date                                                                                                                                                                             | Wednesday, 15/07/2026                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Existing holders eligible to participate <sup>2</sup>                                                                                                                                           | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Related Parties eligible to participate <sup>3</sup>                                                                                                                                            | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Basis upon which participation by existing Equity Security holders will be determined                                                                                                           | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Purpose(s) for which the Issuer is issuing the Equity Securities                                                                                                                                | Locate Technologies Limited (Locate) and Novus Capital Limited (Novus) established an At-the-Market facility in respect of Locate ordinary shares (ATM Facility) via an offer of shares made to Novus by way of a product disclosure statement dated 3 November 2025. In accordance with the terms of the ATM Facility, Locate will issue fully paid ordinary shares to replenish shares previously issued to Novus as collateral shares under the ATM Facility arrangements. |
| Reason for placement rather than a pro-rata rights issue or an offer under a Share Purchase Plan in which the Issuer's existing Equity Security holders would have been eligible to participate | This placement is made only to Novus in order to replenish the Locate shares sold on-market by Novus in accordance with the terms of the ATM Facility. Existing shareholders may purchase shares sold on-market by Novus under the ATM Facility.                                                                                                                                                                                                                              |
| Equity Securities to be issued subject to voluntary escrow                                                                                                                                      | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Number and class of Equity Securities to be issued that will be subject to voluntary escrow and the date from which they will cease to be escrowed                                              | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Section 8: Lead Manager and Underwriter (mandatory)</b>                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Lead Manager(s) appointed                                                                                                                                                                       | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Name of Lead Manager(s)                                                                                                                                                                         | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)                                                                                                | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Underwritten                                                                                                                                                                                    | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Name of Underwriter(s)                                                                                                                                                                          | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |

<sup>2</sup> Issuers should answer Y if existing shareholders are eligible to participate even if their participation is subject to satisfaction of eligibility criteria applying to the placement generally, such as the offer only being made to investors in certain jurisdictions or with a certain status, such as wholesale, sophisticated or professional investors only.

<sup>3</sup> Issuers should answer Y if there are no restrictions on participation by Related Parties as a result of their status as Related Parties (i.e. restrictions on participation applying to the placement generally should be disregarded).

|                                                                                                |                       |
|------------------------------------------------------------------------------------------------|-----------------------|
| Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)           | N/A                   |
| Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s) | N/A                   |
| Summary of significant events that could lead to the underwriting being terminated             | N/A                   |
| <b>Section 9: Authority for this announcement (mandatory)</b>                                  |                       |
| Name of person authorised to make this announcement                                            | Steve Orenstein       |
| Contact person for this announcement                                                           | Steve Orenstein       |
| Contact phone number                                                                           | +61438513888          |
| Contact email address                                                                          | steve@locatetech.nz   |
| Date of release through MAP                                                                    | Wednesday, 15/07/2026 |

*\* Please do not delete individual rows. Full sections can be deleted if the section relates to a different type of corporate action*

*\*\* Please note that in NZX's systems, standard rounding indicates 0.5 and above round up, below 0.5 round down. Please contact NZX if you are intending to treat fractions differently.*