SKELLERUP

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14 July 2026

Skellerup upgrades FY26 Earnings Guidance

Skellerup has increased its forecast full year FY26 net profit after tax (NPAT) to a range of $64 to $65 million[1]. This compares to earlier guidance of $57 to $62 million and FY25 NPAT of $54.5 million.

CEO Graham Leaming said the Skellerup team have responded well to higher demand.

“Sales in the US market have been higher than we anticipated. The US market is our largest, with robust demand for our products into potable water, wastewater, dairy, footwear and marine applications in Q4. The seasonal peak for sales of dairy consumables in the NZ market has also been higher than expected.

Our leaders, procurement and manufacturing teams have responded outstandingly well to deliver to customers. We have navigated a period of significant uncertainty on the availability of key materials and whilst challenges remain, the risks around security of supply have receded somewhat. Lower US tariff costs and the weaker NZD also contribute to the higher-than-expected Q4 earnings.”

Skellerup will report its results for the full FY26 year following completion of the external audit on 20 August 2026.

For further information, please contact:

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[1] Subject to year-end audit and excludes a non-recurring gain principally arising from insurance proceeds for damaged equipment.