



QUOTATION NOTICE: NZX DEBT MARKET OCEANIA HEALTHCARE LIMITED (“OCA030”) BONDS

Company:	Oceania Healthcare Limited (“OCA”)
Security Code:	OCA030
ISIN:	NZOCADT003C9
Details of Issue:	NZ\$125,000,000 of fixed rate, secured, unsubordinated bonds
Offer Opening Date:	Monday, 22 June 2026
Offer Closing Date:	Thursday, 25 June 2026
Maturity Date:	Thursday, 1 July 2032
Interest Rate:	5.55% per annum
Interest Payment Dates:	1 January, 1 April, 1 July and 1 October in each year up to and including the Maturity Date
Date of First Interest Payment:	Thursday, 1 October 2026
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ\$5,000 and multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per Bond
Supervisor:	Public Trust
Joint Lead Managers:	ANZ Bank New Zealand Limited (as Arranger and Joint Lead Manager). Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited as Joint Lead Managers.
Trust Deed Dated:	Master Trust Deed dated 25 September 2020 Supplemental Deed dated 22 June 2026
Registrar:	Computershare Investor Services
Settlement Status:	NZCDC Settlement System



Issue Date: Wednesday, 1 July 2026

Expected Commencement of Trading on the NZX Debt Market: Thursday, 2 July 2026

A handwritten signature in blue ink that reads 'Graham Law'. The signature is fluid and cursive, with a long horizontal stroke at the end.

**Graham Law
Acting Chief Executive Officer
NZX Limited**

25 June 2026