



25 June 2026

**Oceania bond offer – final terms sheet**

Further to Oceania Healthcare Limited's (**Oceania**) (NZX/ASX: OCA) announcement earlier today, the final terms sheet relating to its offer of 6 year fixed rate, secured, unsubordinated bonds has been provided to the NZX with this announcement and is available at [www.oceaniahealthcare.co.nz/investor-centre/bonds](http://www.oceaniahealthcare.co.nz/investor-centre/bonds).

For further details investors can contact their usual financial advice provider.

This announcement has been authorised for release by the Chair of the Oceania Board.

**Arranger and Joint Lead Manager**

ANZ Bank New Zealand

**Joint Lead Managers**

Bank of New Zealand

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Forsyth Barr Limited

**ENDS**

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