



25 June 2026

Oceania bond offer – interest rate set

Oceania Healthcare Limited (**Oceania**) (NZX/ASX: OCA) today confirmed that, following a successful bookbuild for its offer of 6 year fixed rate, secured, unsubordinated bonds (**Bonds**), \$125 million of Bonds have been allocated to participants (or their clients) involved in the bookbuild process. There was no public pool for the offer.

The interest rate for the Bonds has been set at 5.55% per annum. This reflects an issue margin of 1.85% per annum over the underlying swap rate.

The Bonds will be issued on 1 July 2026 and will mature on 1 July 2032.

The Bonds are expected to be quoted on the NZX Debt Market under the ticker code OCA030 from 2 July 2026.

A copy of the final terms sheet (updated for the interest rate set out above) will be provided to NZX shortly and will also be available at www.oceaniahealthcare.co.nz/investor-centre/bonds.

For further details investors can contact their usual financial advice provider.

This announcement has been authorised for release by the Chair of the Oceania Board.

Arranger and Joint Lead Manager

ANZ Bank New Zealand

Joint Lead Managers

Bank of New Zealand

Craigs Investment Partners Limited

Forsyth Barr Limited

ENDS

For all enquiries, please email investor@oceaniahealthcare.co.nz or phone 0800 333 688.

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