



25 June 2026

**Oceania bond offer – books closed**

Following a successful bookbuild process for its offer of 6 year, fixed rate, secured, unsubordinated bonds (**Bonds**), Oceania Healthcare Limited (**Oceania**) (NZX/ASX: OCA) has confirmed that the offer has closed and \$125 million of Bonds have been allocated to the participants (or their clients) involved in the bookbuild process. This includes oversubscriptions of \$25 million. There was no public pool for the offer.

The issue margin for the Bonds has been set at 1.85% per annum and the interest rate will be announced later today along with the release of the final terms sheet.

For further details investors can contact their usual financial advice provider.

This announcement has been authorised for release by the Chair of the Oceania Board.

**Arranger and Joint Lead Manager**

ANZ Bank New Zealand

**Joint Lead Managers**

Bank of New Zealand

Craigs Investment Partners Limited

Forsyth Barr Limited

**ENDS**

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