



Chatham Rock Phosphate Limited
Level 1, 93 The Terrace
Wellington 6011, New Zealand

NOTICE OF SPECIAL MEETING

TAKE NOTICE that a Special Meeting (the “**Meeting**”) of Chatham Rock Phosphate Limited (the “**Company**”) will be held at the Company’s office located at Level 1, 93 The Terrace, Wellington, New Zealand on Tuesday, July 14, 2026, at 5:00 p.m. (Wellington time) for the following purposes:

1. to consider and, if thought advisable, to approve, with or without variation, a special resolution authorizing the continuance of the Company’s jurisdiction of incorporation from the Province of British Columbia to New Zealand, as more particularly described in the accompanying information circular of the Company dated June 8th, 2026 (the “**Circular**”);
2. to consider and, if thought advisable, to approve, with or without variation, an ordinary resolution of a majority of the minority shareholders of the Company approving the delisting of the common shares of the Company from the TSX Venture Exchange and the application for a primary listing on the NZX, as more particularly described in the Circular; and
3. to transact such other business as may properly come before the Meeting.

The board of directors has fixed the close of business on June 3, 2026 as the Record Date for determining holders of Common Shares who are entitled to vote at the Meeting.

Accompanying this Notice are the Information Circular containing specific details of the foregoing matters as well as information on voting by proxy, and a form of proxy.

Proxies are being solicited by the Board and management of the Company. Shareholders who are unable to attend the Meeting in person and who wish to ensure that their Common Shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set forth in the form of proxy and in the Circular.

Shareholders who are not Registered Shareholders but who plan to attend the Meeting must follow the instructions set forth in the voting instruction form or proxy form sent to them. If you hold your Common Shares in a brokerage account, you are not a Registered Shareholder.

SHAREHOLDERS ARE STRONGLY ENCOURAGED TO VOTE IN ADVANCE OF THE MEETING USING THE PROXY MATERIALS PROVIDED.

DATED this 8th day of June, 2026.

BY ORDER OF THE BOARD OF DIRECTORS OF
CHATHAM ROCK PHOSPHATE LIMITED

“Chris Castle”

Chris Castle,
President and Chief Executive Officer