



15 June 2026

### **Oceania Healthcare Limited considers secured fixed rate bond offer**

Oceania Healthcare Limited (**Oceania**) (NZX/ASX: OCA) is considering an offer of 6 year fixed rate, secured, unsubordinated bonds (**Bonds**) to institutional investors and New Zealand retail investors.

Full details of the Bond offer will be released upon the offer opening, which is expected to be in the week commencing 22 June 2026.

Oceania has appointed ANZ Bank New Zealand Limited (**ANZ**) as Arranger, and Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited, together with ANZ, as Joint Lead Managers in relation to the offer.

Investors can register their interest in the Bond offer by contacting their usual financial advice provider. Indications of interest will not constitute an obligation or commitment of any kind. No money is currently being sought and applications for the proposed Bonds cannot currently be made.

If Oceania proceeds with the Bond offer, it will be made in accordance with the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Bonds are expected to be quoted on the NZX Debt Market.

This announcement has been authorised for release by the Chair of the Oceania Board.

#### **Arranger and Joint Lead Manager**

ANZ Bank New Zealand

#### **Joint Lead Managers**

Bank of New Zealand

Craigs Investment Partners Limited

Forsyth Barr Limited

#### **ENDS**

For all enquiries, please email [investor@oceaniahealthcare.co.nz](mailto:investor@oceaniahealthcare.co.nz) or phone 0800 333 688.

Oceania Healthcare

Level 26, HSBC Tower, 188 Quay Street, Auckland CBD, Auckland 1010  
PO Box 9507, Newmarket, Auckland 1149, New Zealand  
P +64 9 361 0350 F + 64 9 361 0351  
[www.oceaniahealthcare.co.nz](http://www.oceaniahealthcare.co.nz)