



11 June 2026

NZ RegCo
11 Cable Street
Wellington
New Zealand

By email: issuer@nzregco.com

Request for trading halt: Ryman Healthcare Limited (NZX Code: RYM) (Ryman)

We request a trading halt be applied to our quoted fixed rate, secured, unsubordinated bonds maturing 18 December 2026 (RYM010) (**RYM010 Bonds**) under NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of NZX.

We would like the trading halt to commence from the commencement of trading on 12 June 2026.

Reasons for trading halt, including impact of event on fair orderly or transparent markets:

Ryman is including an exchange mechanism (**Exchange Mechanism**) in its offer of fixed rate, secured, unsubordinated bonds (**New Bonds**).

Under the Exchange Mechanism, holders of RYM010 Bonds that are held through a custodial account and who wish to apply for the New Bonds (**Custodial RYM010 Bondholders**) may be able to exchange all or some of their RYM010 Bonds for an equal number of New Bonds.

The Exchange Mechanism will only be available to a Custodial RYM010 Bondholder if:

- (a) the Custodial RYM010 Bondholder receives an allocation of New Bonds from a participant in the bookbuild for the offer; and
- (b) Ryman and the relevant participant (acting on the authorisation of the Custodial RYM010 Bondholder) have agreed to the exchange in respect of an agreed number of RYM010 Bonds (**Exchanged RYM010 Bonds**).

The trading halt is being requested primarily by the Registrar (on behalf of Ryman) and Managers for its offer of New Bonds. Between the close of the offer of the New Bonds and issue of the New Bonds, the Registrar will need to confirm each Custodial RYM010 Bondholder and identify the Exchanged RYM010 Bonds held by that holder.

Without a trading halt, there is a risk that the Registrar may agree with a Custodial RYM010 Bondholder to settle their allocation of New Bonds by exchange for the RYM010 Bonds held by that Custodial RYM010 Bondholder but, before settlement, the Custodial RYM010 Bondholder trades those RYM010 Bonds to someone else. The trading halt is therefore sought to manage the settlement process in relation to the Exchange Mechanism in an orderly manner.

How long we want the trading halt to last and why: The trading halt should be in place:

- (a) from pre-market trading on 12 June 2026, being the proposed closing date of the offer of the New Bonds;

- (b) until pre-market trading on 23 June 2026, being the day after the date on which the Exchanged RYM010 Bonds are to be exchanged and the New Bonds issued.

This would allow the Registrar (on behalf of Ryman) to confirm each Custodial RYM010 Bondholder and identify the Exchanged RYM010 Bonds held by that holder during that period, as described above.

The event we expect to happen that will end the trading halt: Completion of the exchange of the Exchanged RYM010 Bonds, as described above.

Other information necessary to inform the market about the trading halt or that NZ RegCo has requested: N/A

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Signed by:

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Matt Prior, Chief Financial Officer

Ryman Healthcare Limited