



QUOTATION NOTICE: NZX DEBT MARKET RYMAN HEALTHCARE LIMITED (“RYM020”) BONDS

Company:	Ryman Healthcare Limited (“RYM”)
Security Code:	RYM020
ISIN:	NZRYMD0020L1
Details of Issue:	NZ\$150,000,000 of fixed rate, secured, unsubordinated bonds
Offer Opening Date:	Monday, 8 June 2026
Offer Closing Date:	Thursday, 11 June 2026
Maturity Date:	22 June 2032
Interest Rate:	5.72% per annum
Interest Payment Dates:	22 March, 22 June, 22 September and 22 December of each year up to and including the Maturity Date
Date of First Interest Payment:	Tuesday, 22 September 2026
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	NZ\$1.00 per Bond
Supervisor:	Public Trust
Joint Lead Managers:	ANZ Bank New Zealand Limited as Arranger and Joint Lead Manager Craig Investment Partners Limited, Forsyth Barr Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) as Joint Lead Managers
Trust Deed Dated:	Master Trust Deed dated 24 November 2020 (as amended from time to time) and Supplemental Trust Deed dated 8 June 2026
Registrar:	MUFG Pension & Market Services
Settlement Status:	NZCDC Settlement System



Issue Date: Monday, 22 June 2026

Expected Commencement of Trading on the NZX Debt Market: Tuesday, 23 June 2026

A handwritten signature in blue ink, appearing to read 'Graham Law', is written in a cursive style.

**Graham Law
Acting Chief Executive Officer
NZX Limited**

11 June 2026