

NZX & ASX RELEASE

Ryman sets interest rate for retail bond offer

11 June 2026

Ryman Healthcare Limited (**Ryman**) (NZX: RYM) has today announced that it has set the interest rate for its NZ\$150 million offer of 6 year fixed rate, secured, unsubordinated bonds (**Bonds**).

The interest rate for the Bonds has been set at 5.72% per annum, which reflects the issue margin of 1.80% per annum plus the swap rate of 3.92% per annum.

The Bonds will be issued on 22 June 2026 and will mature on 22 June 2032. The Bonds are expected to be quoted on the NZX Debt Market under the ticker code RYM020 on 23 June 2026.

A copy of the final terms sheet (updated for the interest rate set out above) will be provided to NZX shortly and will also be available through www.rymanhealthcare.co.nz/investors/bonds.

For further details, investors can contact their usual financial adviser.

Arranger and Joint Lead Manager

ANZ Bank New Zealand Limited

Joint Lead Managers

Craigs Investment Partners Limited

Forsyth Barr Limited

Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)

ENDS

Authorised by

Morgan Powell

General Counsel

About Ryman

Founded in Christchurch in 1984, Ryman Healthcare is New Zealand's largest retirement living and aged care provider, and the leading integrated retirement living and aged care operator in Victoria. Dual listed on the NZX and ASX, Ryman owns and operates 47 integrated retirement villages across New Zealand and Australia, providing homes to over 15,500 residents and employing 7,800 dedicated team members.

Ryman's villages provide a fully integrated continuum of care, bringing together independent living, assisted living, and aged care services within a single community. This model offers residents choice, continuity, and a genuine home for life experience as their needs change, while giving families confidence and peace of mind.

Committed to high standards of quality and service, Ryman delivers exceptional living and care experiences alongside long-term value for residents, families, and shareholders.

Contacts

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