

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 15 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20478	31,146,268	-
APA	Smart Asia Pacific ETF	3.84006	35,805,726	100,000
ASD	Smart Australian Dividend ETF	2.23675	24,679,541	-
ASF	Smart Australian Financials ETF	12.75872	5,215,468	-
ASP	Smart Australian Property ETF	1.53017	15,422,531	-
ASR	Smart Australian Resources ETF	9.59904	13,957,633	75,000
AUE	Smart Australian ESG ETF	3.58162	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.19333	89,712,708	500,000
BOT	Smart Automation and Robotics ETF	7.63793	11,310,891	20,000
BTC	Smart Bitcoin ETF	2.98474	14,680,123	40,000
DIV	Smart NZ Dividend ETF	1.31241	80,282,211	-
EMF	Smart Emerging Markets ETF	2.01298	123,544,155	100,000
EMG	Smart Emerging Markets ESG ETF	3.96232	8,082,676	35,000
ESG	Smart Global ESG ETF	4.95228	72,550,216	280,000
EUF	Smart Europe ETF	2.94515	56,971,036	580,000
EUG	Smart Europe ESG ETF	4.56538	5,662,921	-
FNZ	Smart NZ Top 50 ETF	3.04996	190,440,182	-
GBF	Smart Global Bond ETF	3.11459	46,184,618	(100,000)
GGB	Smart Global Government Bond ETF	2.49736	1,859,554	630,000
GLD	Smart Gold ETF	4.18478	16,014,286	-
GPR	Smart Global Property ETF	2.88223	1,506,307	-
INF	Smart Global Infrastructure ETF	3.21270	1,992,059	-
JPN	Smart Japan ESG ETF	3.56654	6,069,840	30,000
LIV	Smart Healthcare Innovation ETF	3.26093	6,859,680	-
MDZ	Smart NZ Mid Cap ETF	5.89504	22,840,674	-
MZY	Smart Australian Mid Cap ETF	12.71399	24,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19297	6,916,727	-
NPF	Smart NZ Property ETF	1.07659	74,011,748	-
NZB	Smart NZ Bond ETF	3.02281	20,409,077	715,000
NZC	Smart NZ Cash ETF	3.00891	13,158,712	40,000
NZG	Smart S&P/NZX 50 ETF	2.50442	81,551,142	-
NZT	Smart S&P/NZX 20 ETF	2.42866	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.11989	35,631,267	-
TNZ	Smart NZ Top 10 ETF	1.92562	52,881,573	-
TWF	Smart Total World ETF	5.11393	64,189,208	160,000
TWH	Smart Total World (NZD Hedged) ETF	4.85251	137,544,889	175,000
USA	Smart US ESG ETF	5.89070	7,426,766	-
USF	Smart US 500 ETF	22.16054	50,336,994	90,000
USG	Smart US Large Growth ETF	16.37385	37,263,866	(15,000)
USH	Smart US 500 (NZD Hedged) ETF	4.09753	66,275,000	(55,000)
USM	Smart US Mid Cap ETF	9.93269	5,322,745	-
USS	Smart US Small Cap ETF	9.16431	5,573,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.59061	12,334,091	(25,000)
USV	Smart US Large Value ETF	6.86265	8,828,176	300,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief "the wise invest Smart", and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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