

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 12 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20697	30,946,268	50,000
APA	Smart Asia Pacific ETF	3.82993	35,630,726	200,000
ASD	Smart Australian Dividend ETF	2.23231	24,679,541	125,000
ASF	Smart Australian Financials ETF	12.98821	5,190,468	-
ASP	Smart Australian Property ETF	1.49843	15,422,531	-
ASR	Smart Australian Resources ETF	9.63585	13,732,633	-
AUE	Smart Australian ESG ETF	3.58579	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.20050	88,712,708	300,000
BOT	Smart Automation and Robotics ETF	7.73492	11,270,891	-
BTC	Smart Bitcoin ETF	2.98412	14,620,123	20,000
DIV	Smart NZ Dividend ETF	1.30938	80,032,211	125,000
EMF	Smart Emerging Markets ETF	2.01394	123,174,155	(6,000,000)
EMG	Smart Emerging Markets ESG ETF	3.96694	8,027,676	40,000
ESG	Smart Global ESG ETF	4.86608	72,070,216	-
EUF	Smart Europe ETF	2.93729	56,126,036	-
EUG	Smart Europe ESG ETF	4.54401	5,662,921	20,000
FNZ	Smart NZ Top 50 ETF	3.06539	190,540,182	(100,000)
GBF	Smart Global Bond ETF	3.11442	46,284,618	-
GGB	Smart Global Government Bond ETF	2.50119	1,229,554	-
GLD	Smart Gold ETF	4.22907	15,994,286	(115,000)
GPR	Smart Global Property ETF	2.90852	1,506,307	-
INF	Smart Global Infrastructure ETF	3.19429	1,992,059	-
JPN	Smart Japan ESG ETF	3.54805	6,039,840	20,000
LIV	Smart Healthcare Innovation ETF	3.25324	6,859,680	20,000
MDZ	Smart NZ Mid Cap ETF	5.91611	22,840,674	-
MZY	Smart Australian Mid Cap ETF	12.66200	24,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19549	6,916,727	-
NPF	Smart NZ Property ETF	1.07325	73,761,748	-
NZB	Smart NZ Bond ETF	3.02404	19,729,077	60,000
NZC	Smart NZ Cash ETF	3.00837	13,138,712	-
NZG	Smart S&P/NZX 50 ETF	2.52668	81,551,142	-
NZT	Smart S&P/NZX 20 ETF	2.44827	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.13975	35,631,267	-
TNZ	Smart NZ Top 10 ETF	1.94813	52,881,573	-
TWF	Smart Total World ETF	5.05711	63,864,208	215,000
TWH	Smart Total World (NZD Hedged) ETF	4.82185	136,754,889	190,000
USA	Smart US ESG ETF	5.77867	7,426,766	-
USF	Smart US 500 ETF	21.75028	50,171,994	80,000
USG	Smart US Large Growth ETF	15.95619	37,378,866	50,000
USH	Smart US 500 (NZD Hedged) ETF	4.04889	66,240,000	(180,000)
USM	Smart US Mid Cap ETF	9.86045	5,322,745	-
USS	Smart US Small Cap ETF	9.15320	5,603,711	(35,000)
UST	Smart US Technology (NZD Hedged) ETF	3.51559	12,309,091	85,000
USV	Smart US Large Value ETF	6.79229	8,528,176	(20,000)

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief "the wise invest Smart", and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

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