

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 4 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20653	30,296,268	100,000
APA	Smart Asia Pacific ETF	3.60668	35,115,726	35,000
ASD	Smart Australian Dividend ETF	2.27271	24,554,541	-
ASF	Smart Australian Financials ETF	13.24653	5,190,468	25,000
ASP	Smart Australian Property ETF	1.55241	15,422,531	-
ASR	Smart Australian Resources ETF	9.13885	13,657,633	-
AUE	Smart Australian ESG ETF	3.59507	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.21534	87,012,708	300,000
BOT	Smart Automation and Robotics ETF	7.18046	11,250,891	20,000
BTC	Smart Bitcoin ETF	2.88011	14,540,123	-
DIV	Smart NZ Dividend ETF	1.30913	79,782,211	(500,000)
EMF	Smart Emerging Markets ETF	1.98423	128,754,155	60,000
EMG	Smart Emerging Markets ESG ETF	3.78493	7,922,676	-
ESG	Smart Global ESG ETF	4.80671	72,000,216	25,000
EUF	Smart Europe ETF	2.93992	56,216,036	65,000
EUG	Smart Europe ESG ETF	4.54188	5,642,921	20,000
FNZ	Smart NZ Top 50 ETF	3.07296	190,740,182	-
GBF	Smart Global Bond ETF	3.11163	46,414,618	75,000
GGB	Smart Global Government Bond ETF	2.50117	1,229,554	-
GLD	Smart Gold ETF	4.15330	16,019,286	15,000
GPR	Smart Global Property ETF	2.90205	1,506,307	50,000
INF	Smart Global Infrastructure ETF	3.23494	1,922,059	(30,000)
JPN	Smart Japan ESG ETF	3.41245	6,019,840	-
LIV	Smart Healthcare Innovation ETF	3.23218	6,869,680	-
MDZ	Smart NZ Mid Cap ETF	5.95432	22,940,674	-
MZY	Smart Australian Mid Cap ETF	12.69392	24,107,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19984	6,916,727	-
NPF	Smart NZ Property ETF	1.08936	73,761,748	-
NZB	Smart NZ Bond ETF	3.02779	19,599,077	35,000
NZC	Smart NZ Cash ETF	3.00691	12,953,712	80,000
NZG	Smart S&P/NZX 50 ETF	2.53026	81,951,142	-
NZT	Smart S&P/NZX 20 ETF	2.44020	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.15086	35,406,267	-
TNZ	Smart NZ Top 10 ETF	1.94589	53,131,573	-
TWF	Smart Total World ETF	4.97305	63,114,208	(25,000)
TWH	Smart Total World (NZD Hedged) ETF	4.70619	134,999,889	365,000
USA	Smart US ESG ETF	5.69114	7,426,766	-
USF	Smart US 500 ETF	21.38788	49,926,994	(50,000)
USG	Smart US Large Growth ETF	15.54655	37,318,866	50,000
USH	Smart US 500 (NZD Hedged) ETF	3.95267	66,080,000	325,000
USM	Smart US Mid Cap ETF	9.91431	5,322,745	-
USS	Smart US Small Cap ETF	9.11156	5,653,711	25,000
UST	Smart US Technology (NZD Hedged) ETF	3.26279	11,974,091	20,000
USV	Smart US Large Value ETF	6.77500	8,463,176	(50,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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