

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 1 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20646	30,196,268	-
APA	Smart Asia Pacific ETF	3.63961	35,080,726	200,000
ASD	Smart Australian Dividend ETF	2.29069	24,554,541	-
ASF	Smart Australian Financials ETF	13.27786	5,165,468	-
ASP	Smart Australian Property ETF	1.56507	15,422,531	-
ASR	Smart Australian Resources ETF	9.20038	13,657,633	75,000
AUE	Smart Australian ESG ETF	3.61020	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.23541	86,712,708	300,000
BOT	Smart Automation and Robotics ETF	7.14355	11,230,891	-
BTC	Smart Bitcoin ETF	2.81936	14,540,123	60,000
DIV	Smart NZ Dividend ETF	1.29919	80,282,211	-
EMF	Smart Emerging Markets ETF	1.99193	128,694,155	250,000
EMG	Smart Emerging Markets ESG ETF	3.75281	7,922,676	-
ESG	Smart Global ESG ETF	4.80999	71,975,216	25,000
EUF	Smart Europe ETF	2.95398	56,151,036	100,000
EUG	Smart Europe ESG ETF	4.54976	5,622,921	-
FNZ	Smart NZ Top 50 ETF	3.06076	190,740,182	300,000
GBF	Smart Global Bond ETF	3.11011	46,339,618	(40,000)
GGB	Smart Global Government Bond ETF	2.49979	1,229,554	-
GLD	Smart Gold ETF	4.17986	16,004,286	50,000
GPR	Smart Global Property ETF	2.89599	1,456,307	-
INF	Smart Global Infrastructure ETF	3.24409	1,952,059	-
JPN	Smart Japan ESG ETF	3.44143	6,019,840	-
LIV	Smart Healthcare Innovation ETF	3.24137	6,869,680	(5,000)
MDZ	Smart NZ Mid Cap ETF	5.91473	22,940,674	-
MZY	Smart Australian Mid Cap ETF	12.73763	24,107,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19708	6,916,727	-
NPF	Smart NZ Property ETF	1.07921	73,761,748	-
NZB	Smart NZ Bond ETF	3.02542	19,564,077	-
NZC	Smart NZ Cash ETF	3.00663	12,873,712	-
NZG	Smart S&P/NZX 50 ETF	2.51899	81,951,142	400,000
NZT	Smart S&P/NZX 20 ETF	2.43088	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.18076	35,406,267	-
TNZ	Smart NZ Top 10 ETF	1.93954	53,131,573	-
TWF	Smart Total World ETF	4.98946	63,139,208	670,000
TWH	Smart Total World (NZD Hedged) ETF	4.70305	134,634,889	315,000
USA	Smart US ESG ETF	5.64444	7,426,766	20,000
USF	Smart US 500 ETF	21.42960	49,976,994	100,000
USG	Smart US Large Growth ETF	15.49424	37,268,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.94275	65,755,000	(220,000)
USM	Smart US Mid Cap ETF	9.97320	5,322,745	-
USS	Smart US Small Cap ETF	9.14233	5,628,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.20220	11,954,091	20,000
USV	Smart US Large Value ETF	6.83567	8,513,176	(30,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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